



Accommodation statistics, Border survey and Household survey in Latvia

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Accommodation statistics

- Sources (Survey on hotel and other accommodation establishments)
- Description: survey on tourism enterprises whose main activity is NACE 55.10, 55.21,55.23
- Coverage: national, monthly, since 1995





- Variables of reference: location, type of establishment, category, number of rooms and bed places available in the end of a month, number of spent nights, number of served persons divided by their residential countries, turnover and revenues
- Data collection principles: Mailed questionnaires and e-survey (web)
- Reporting units: in January 2008 450 units





Border survey - inbound

- Description: quarterly, at the main border checkpoints and other places,administrative data from State Border guard till 2008
- Frequency: 7 days in each quarter for all checkpoints and continuous survey in airport Riga from 2008
- Reference period: 1996
- Specific subjects: non-resident visitors (sameday and tourists)
- Data collection principles: personal interviews





Variables of the Border survey

- · Country of residence
- Purpose (business, holiday, shopping, visiting friends and relatives, other and transit – only in case of inbound tourism)
- Length of stay (number of nights spent divided by type and location of accommodation establishment)
- · Sources of information about Latvia





- Use of travel agency services
- Size of travel party
- Total expenditures per person (pre-payments and during the trip) for accommodation, meals, local transport and others
- Mode of transport used for return



Statistics in 2007

- Inbound
- Same-day visitors of total 68% (average length of stay 6.3 hours)
- Expenditures of total 14%
- Main purposes transit (43%), holiday (20%)
- Country of residence Lithuania (45%), Estonia (29%), Poland (7%)
- Tourists of total 32% (average length of stay 3.8 days)
- Expenditures of total 86%
- Main purposes holiday (40%), business (26%)
- Country of residence Lithuania (17%), Russia (13%), Estonia (10%),





Use of data

- TSA demand side
- Riga municipality Riga City Council
- Bank of Latvia
- WTO Compendium of Tourism Statistics
- Press releases (quaterly)
- Ministry of Economics of Republic of Latvia
- Latvian Tourism Development Agency





Problems

- The criteria of duration is not determined because the total flow of border crossings includes all type of travellers
- There is a purpose of work and transit in the total amount of visitors





Household survey (since 2004)

- Domestic same-day trips (holiday purpose only),1-3 and 4 and more nights holiday trips and business trips
- Criteria for the distance administrative border (domestic)
- Sampling: simple random sample, 1 000 households per month
- Data collection principles: personal and telephone interviews (CATI)





Variables of the Household survey

- Sex, age;
- Destination;
- · Length of stay;
- Purpose (holiday and business);
- Mode of transport;
- Type of accommodation used;
- Expenditures in total.





Statistics in 2007

- Domestic
- Same-day trips of total (holiday purpose within the territory of Latvia) – 79%
- Expenditures of total 73%
- Destinations (top) Riga (capital) (28%), Jurmala (resort city) (10%)
- Overnight trips of total (holiday purpose within the territory of Latvia) – 21%
- Expenditures of total 27%
- Destinations Riga (capital) (12%), district of Riga (10%)





Use of data and problems

- Ministry of Economics of Republic of Latvia
- Latvian Tourism Development Agency
- Press releases
- Problems:
- Size and representativeness of the sample
- Hard for the respondents to recall previous trips within two months



Future

- From 21st of December 2007 Schengen Agreement in Latvia
- New methodology for Border survey (previous methodology will be used only on borders with Russia and Belarus)