

# **Tourism Management Information System**

Supporting Marketing Planning of Tourism Managers

Karl Wöber

karl.woeber@modul.ac.at

MODUL University Vienna
Department of Tourism and Hospitality Management



# **Tourism Networks in Europe**



### **European Cities Marketing**

www.europeancitiesmarketing.com



- 130+ City tourism organisations of Europe (>30 countries)
- Working groups:
  - Research and statistics
  - Information Technology
  - Communication and PR
  - City cards

## **European Travel Commission**

www.etc-corporate.org



- 38 National tourism organisations of Europe
- Activities:
  - Public relations
  - Consumer advertising
  - Trade promotion
  - Market research

# **Typical Research Questions**



- How important is tourism for my destination?
- What are the main trends in travel behaviour?
- What is my optimal market segmentation strategy?
- Who are my competitors?
- How effective are the marketing strategies & business models
   I could apply to my destination?
- •

### **Limitations of Market Research**



- Information does not exist
- Information is not up-to-date
- Data is not comparable
- Information is too specific and therefore of limited relevance for a particular problem
- Information is not detailed enough
- Interpretation is difficult and explanation is missing
- The cost-benefit-ratio of market research studies is generally perceived as low

### **About TourMIS**



# **Tourism Management Information System**

http://www.tourmis.info

Electronic Delivery of Market Research Information and Decision Support Tools for the Tourism Industry















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#### Intro

- ▶ About TourMIS
- How to register
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- ▶ Guestbook
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#### TourMIS Resources

- TourMIS white paper
- Data Input Manual (for ECT and ETC members)
- Eurocity Manual
- Development of demand for TourMIS tables & graphs
- The definition and compilation of City Tourism
- Excel data upload form for ETC members
- Excel data upload form for ECT members

#### Welcome to TourMIS!

TourMIS is a Marketing-Information-System for tourism managers. The major aim of TourMIS is to provide information and decision support for tourism managers and scholars. Therefore, TourMIS provides on-line tourism survey data, as well as various tools to transform data into precious management information.

Since 2000 this initiative has provided the tourism industry with predominantly free access to overall data and functions of TourMIS (registration is required). TourMIS is open to all authorized tourism organizations, societies, tourism consultants, companies, tourism training centres, pressure groups, etc. in Austria and abroad. By covering the maintenance costs, a consortium of the most important initiators of market research projects in Austria and Europe guarantee the continuous updating of the comprehensive database. The programme modules contained in the method-base are developed according to the specific requirements of tourism managers at the Institute for Tourism and Leisure Studies at the University of Economics and Business Administration in Vienna (contact: Dr. Karl Wöber). The development of TourMIS is financially supported by the Austrian National Tourist Office and the European Travel Commission.

#### Österreich Werbung

B2C: www.austria.info

B2B: www.austriatourism.com

TourMIS can be used by any Internet browser, however, for full functional support Microsoft Explorer is recommended.

#### **Technical Components**

TourMIS requires registration – but almost all data is accessible for free!

relational database. Inserting and eb-based user interface. All pages in nardware is located at the Vienna University (1090 Vienna, Augasse 2-6, Austria, ved at a different location.









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#### TourMIS sponsors and partners

TourMIS is a development of the Institute for Tourism and Leisure Studies (ITL) at the Vienna University of Economics and the Austrian National Tourist Office.

#### Data maintenance in TourMIS is currently supported by following companies:

- Austrian Chamber of Commerce
- Austrian Ministry of Economic Affairs
- Austrian National Tourist Office
- Burgenland Tourist Board
- Carinthia Tourist Board
- · European Travel Commission
- European Cities Tourism
- Institute for Tourism and Leisure Studies at VUEBA
- · Lower Austria Tourist Board
- · Salzburg Tourist Board
- Schloß Schönbrunn Kultur- und Betriebsges.m.b.H.
- Statistik Austria
- · Styria Tourist Board
- The Travel Business Partnership
- Tyrol Werbung
- Upper Austria Tourist Board
- · Vienna Tourist Board
- Vorarlberg Tourismus

TourMIS sponsors and partners supporting the development of the system







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#### City tourism in Europe

Nights & arrivals

#### Tourism in Austria

- Latest Trends
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- Austrian visitor survey
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#### Tourism in Austria >> Nights and arrivals

Monthly data

Seasonal data

Annual data

Special

The arrival and overnight statistics from Statistik Austria are based on surveys conducted in about 1600 municipalities and some 75,000 commercial and private accommodation enterprises. The municipalities communicate the development of their arrival/overnight monthly data to Statistik Austria. Arrival/overnight data was collected from 15 types of accommodations and approx. 40 source countries according to month, season (winter, summer) and calendar years.

TourMIS provides the data for all of Austria as well as for the provinces. In addition to tables and graphs, TourMIS also offers analyses and evaluations such as benchmarking comparisons and evaluations on the development per season that are often needed in tourism management. The results of the individual municipalities can be accessed in the database of Statistik Austria, ISIS, for a fee (see Statistik Austria).

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The survey conducted on the **capacity of accommodation establishments** by Statistik Austria is done annually on the key date 31 May in the 1,600 municipalities. In addition to the number of establishments, the number of beds in particular are

### Austrian tourism statistics is the largest data source in TourMIS

Data since 1972, 17 accommodation categories, 72 markets, 18 destinations; In total: 3mn figures, approx. 60,000 new figures automatically added to the DB every month



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Excel data upload form for ECT members







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#### City tourism in Europe

- Latest Trends
- Nights & arrivals

#### Tourism in Austria

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#### Tourism in Austria >> Nights and arrivals

- Arrivals/bednights of all markets in one destination
- Arrivals/bednights by destinations
- Development of arrivals or bednights by destinations
- Time series of nights or arrivals (all months; +graph)
- Time series of nights or arrivals (one particular month; +graph)
- Arrivals/bednights of one general Austrian provinces
- ▶ Competitive analysis of Austrian
- City tourism in Austria
- Development of city tourism in A

Users have the choice to select one of several reports/tables

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- Nights & arrivals
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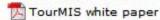
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Official statistics of the Austrian National Statistical Office (Monthly data)

Accommodation: 3 star accommodations

Market/origin: Spain

Period: September 2007

Destination	А	rrivals		Be	Duration		
	absolute	% p.y.	in %	absolute	% p.y.	in %	of stay
Burgenland	10	25.0	0.2	10	-23.1	0.1	1.0
Carinthia	137	63.1	2.1	255	37.1	1.6	1.9
Lower Austria	364	188.9	5.5	662	113.5	4.1	1.8
Salzburg	932	12.8	14.1	1,867	-6.8	11.6	2.0
Styria	156	66.0	2.4	338	46.3	2.1	2.2
Tirol	558	-29.2	8.4	1,524	-27.3	9.5	2.7
Upper Austria	255	-9.3	3.9	550	-21.4	3.4	2.2
Vienna	4,052	-31.2	61.2	10,656	-28.2	66.2	2.6
Vorarlberg	155	68.5	2.3	239	92.7	1.5	1.5
Austria	6,619	-19.2	100.0	16,101	-21.5	100.0	2.4

Table: SA-M2

Generated between 2007-12-09 (13-43-41) and 2007-12-09 (13-43-41).

(c) ÖW/IfTF (http://www.tourmis.info)









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Development of demand for TourMIS tables & graphs



The definition and compilation of City Tourism



Excel data upload form for ETC members



Excel data upload form for ECT members

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#### Official statistics of the Austrian National Statistical Office (Annual data)

Content: Bednights

Accommodation: 3 star accommodations

Destination: Vienna Market/origin: Spain Period: 1995 - 2006

	Bednights	
Period	absolute	% p.y.
1995	44,326	
1996	45,463	2.6
1997	51,197	12.6
1998	70,032	36.8
1999	58,350	-16.7
2000	65,568	12.4
2001	58,331	-11.0
2002	45,812	-21.5
2003	48,621	6.1
2004	55,381	13.9
2005	70,053	26.5
2006	85,555	22.1

Generated between 2007-12-09 (13-47-59) and 2007-12-09 (13-47-59).

(c) ÖW/IfTF (http://www.tourmis.info)







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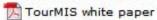
#### City tourism in Europe

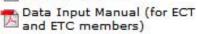
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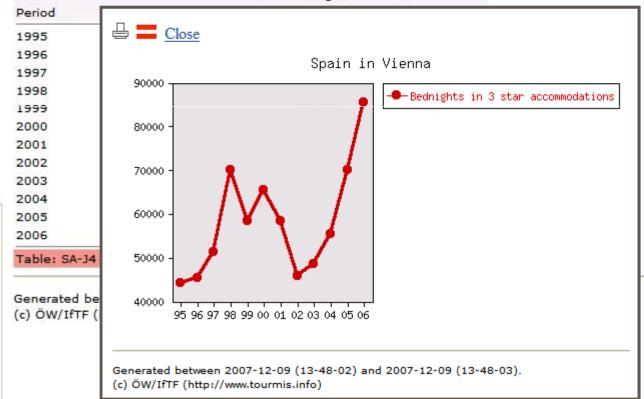
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#### Bednights







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#### City tourism in Europe >> Nights & arrivals

Availability

Monthly data

Annual data

In its 1995 annual convention the European association of city tourism organisations, European Cities Tourism (before: Federation of European Cities Tourism Offices), decided the installation of a working group to regularly compile European city-tourism statistics. The working group Statistics and Research focuses on giving a comprehensive survey of the most popular city destinations and their development as well as - by comparing the information received - contributing to a critical discussion and harmonisation of research metho

Currently the data on overnights, arr most comprehensive and up-to-date which guarantees broad utilisation ar European Cities Tourism database in World Tourism Organisation (WTO) or by the European Commission (EC).

International data for European cities (ECM) and Countries (ETC)

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The data in TourMIS are collected with the help of tourism managers and the staff of over 130 tourist offices all over Europe who enter them online into the database. If data are entered in time a special and individual benchmarking report is provided back to the manager, whereas delays are met with reminder-mails.

Data compilation within TourMIS depends solely on the participation of ambitioned and interested tourism managers - hence no guarantee can be given for the quality and quantity of the data. Employees of tourist offices, statistical offices or city administrations taking an interest in actively co-operating in this project are kindly asked to contact Dr. Karl Wöber.

Due to different definitions and survey methodologies in different cities (and









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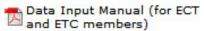


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Development of demand for TourMIS tables & graphs

The definition and

More than 150 managers in Europe regularly enter tourism statistics in TourMIS



#### TourMIS updates during the last 30 days

Date	Who?	Information	Destination	Year(s)
7/12/2007	Laszlo Paszternák	Arrivals in all paid forms of accommodation establishments in city area only	Budapest	07
		Bednights in all paid forms of accommodation establishments in city area Number of all paid forms of	Budapest	07
		accommodation establishments in city area only	Budapest	07
		Number of bedspaces in all forms of paid accommodation establishments in city area only	Budapest	07
	DUBRAVKA MIČIĆ	Annual bed-occupancy in all forms of paid accommodation establishments in city area only	Zagreb	07
		Arrivals in all paid forms of accommodation establishments in city area only	Zagreb	07
		Bednights in all paid forms of accommodation establishments in city area	Zagreb	07
6/12/2007	Bernie Morris	Number of arrivals (latest available figures)	Ireland Rep	07
	100000000000000000000000000000000000000	Number of bednights (latest available figures)	Ireland Rep	07
6/12/2007	Gunnhild Hollekve Håvik	Annual bed-occupancy in hotels and similar establishments in city area only	Bergen	07
		Bednights in hotels and similar		

### They enter their data either in online forms ...



european cities tourism

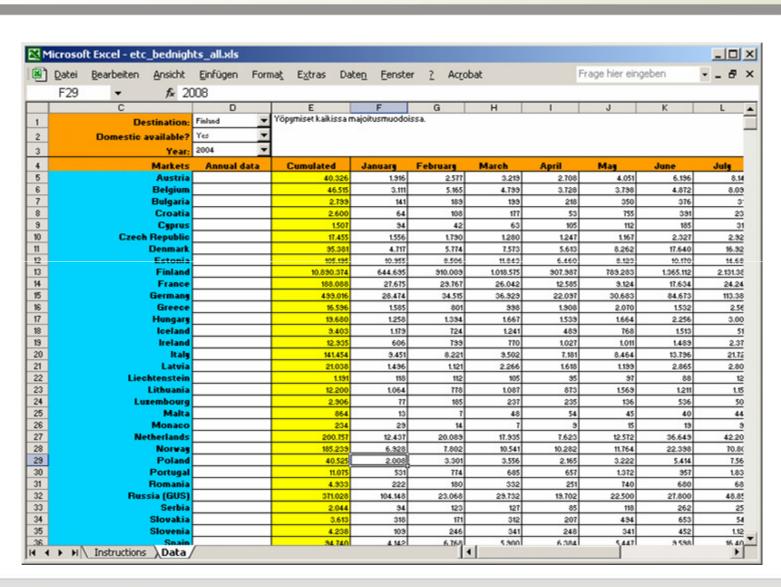
# Barcelona [BCN] Bednights in hotels and similar establishments in city area only

2007

Market	Annual data	Total I-XII	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	De
Total foreign and		9166906	904023	961795	1111111	1176338	1145936	1320085	1216932	1330686				
domestic		,,	,	,					,			,	,	,
Unspecified   markets		2798656	37269	36806	31677	40068	48010	57208	1216932	1330686				
EUROPE									· · · · · · · · · · · · · · · · · · ·			,	,	
Austria		68333	5837	7859	9672	16744	13452	14769						
Belgium		125741	14349	18504	17247	25831	23628	26182						
Bosnia and   Herzegovina							ļ	ļ						
Bulgaria														
Croatia														
Cyprus														
Czech Rep.		15226	1130	1663	2377	3893	2135	4028						
Denmark		68388	6644	6751	11804	17963	10940	14286						
Estonia														
Finland		65481	4573	9667	9698	13302	15876	12365						
France		386307	55308	57935	59986	80189	67240	65649						
Georgia														
Germany		407564	47037	53676	75350	77753	74704	79044						
Greece		49965	6115	7951	8916	8449	7546	10988						
Hungary														
Iceland														
Ireland Rep		125664	19818	23087	23513	21068	18764	19414						
Italy		603502	113115	74471	99923	127874	87056	101063						
Latvia														

### ... or upload the data by means of Excel sheets





# Data is compiled for various definitions e.g. 26 measures defined by ECM



Subject	Type of accommodation	Area/Scope	VFR	Arrivals	Bednights	Accomm. units	Bedspaces	Avg annual bed- occupancy
		Greater city		1				
Visitors		Inner city		2				
		Greater city	Exclusive	3	9	15	10	23
	all forms	Greater city	Inclusive	4	10	15	19	23
Tourists	dii forms	Innoveite	Exclusive	5	11	16	20	24
Tourists		Inner city	Inclusive	6	12	10	20	24
		Greater city		7	13	17	21	25
	Hotels and similar	Inner city		8	14	18	22	26







2006

### Reports inform users if managers have entered data in time

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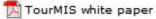
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Barcelona 6.225 Figu

#### Data inputer(s)

- 1 Martin Arnau (arnau) has updated 5.451 Figures (last time 2007-05-28).
- 2 Segura Gemma (segura) has updated 456 Figures (last time 2007-11-28).

Inform	nation	Annual data	Monthly dat
[AD]	Arrivals of all visitors (tourists and day visitors) in city area only (1)		
[ADS]	Arrivals of all visitors (tourists and day visitors) in greater city area (	1)	
			7

[AZ] Arrivals in all accommodation establishments incl. VFR in city area only (1)

[AZS] Arrivals in all accommodation establishments incl. VFR in greater city area (1)

# AA] Arrivals in all paid forms of accommodation establishments in city area only (Domestic available Total # of figures currently entered in TourMIS 8 44 Number of different markets/years 1 /8 1 /4 1st/last period available 2000-2007 Jan 04-Aug

According to DIT (January/+12) data should be available for

[AAS] Arrivals in all paid forms of accommodation in greater city area (1)

#### [AG] Arrivals in hotels and similar establishments in city area only (Domestic available)

Total # of figures currently entered in TourMIS	478	2.629
Number of different markets/years	59 /19	41 /7
1st/last period available	1989-2007	Jan 01-Aug
According to DIT (January/+12) data should be available for	2006	Dec 2006

[AGS] Arrivals in hotels and similar establishments in greater city area (1)

NZ] Bednights in all accommodation establishments incl. VFR in city area only (1)

NZS1 Bednights in all accommodation establishments incl. VFR in greater city area (1)

[NA] Bednights in all paid forms of accommodation establishments in city area (Domestic available)

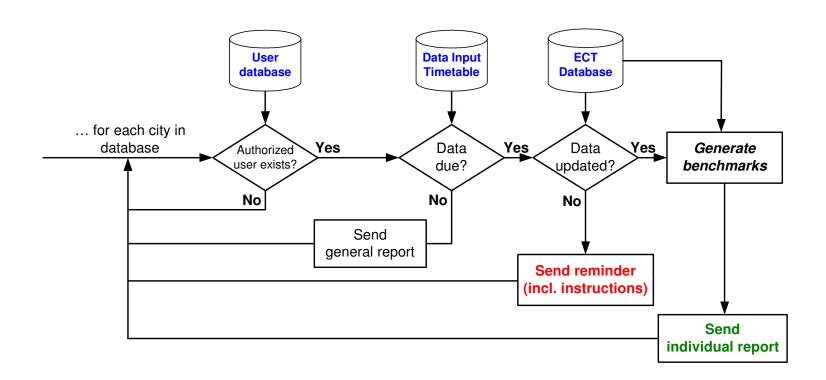




Dec 2006

# Managers are automatically reminded by email when they do not enter their data in time!





Monthly data for 42 cities (2007); Annual data for more than 80 cities: Most comprehensive city tourism statistics worldwide!



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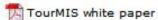
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Market: Total foreign and do	omestic
Information: Arrivals	
Vent. 2007	

Destination	Period	(1)	absolute	+/-	% p.y.
Barcelona	1-8	AA	5.191.927	457.716	9,7
Belgrade	1-9	AGS	398.896	47.791	13,6
Berlin	1-9	AA	5.680.851	435.983	8,3
Bilbao	1-9	AG	470.354	14.847	3,3
Bratislava	1-9	AA	547.706	23.868	4,6
Bregenz	1-9	AA	138.380	11.780	9,3
Budapest	1-10	AA	2.151.620	42,415	2,0
Dijon	1-7	AG	448.636	-2,469	-0,5
Dresden	1-9	AA	1.131.019	-40.823	-3,5
Dubrovnik	1-10	AA	483.856	33.358	7,4
Eisenstadt	1-9	AA	25.185	3.452	15,9
Genua	1-9	AG	479.113		
Ghent	1-3	AA	71.329	10,662	17,6
Gijón	1-10	AG	322.411	25,312	8,5
Graz	1-9	AA	309.722	9.906	3,3
Hamburg	1-9	AA	3.020.872	161.862	5,7
Heidelberg	1-9	AA	408.365	3.382	0,8
Helsinki	1-9	AA	1.300.836	123.404	10,5
Innsbruck	1-9	AA	575.994	24.852	4,5
Klagenfurt	1-9	AA	129.810	-1.435	-1,1
La Coruna	1-10	AA	445.640	29.335	7,0
Linz	1-9	AA	299.219	-5.537	-1,8
Lisbon	1-7	AA	1.539.580	105.617	7,4
Ljubljana	1-9	AA	294.622	20.665	7,5

1-8

AG

429,923

28.093

7.0

Malmö

Provides tools which allow managers to compare the performance of their destination with destinations they perceive as competitors



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١,	Sponsors and	partners
١	Guesthook	

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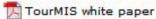
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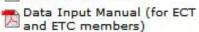
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Development of demand for TourMIS tables & graphs

	100	 v	v
200			
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		ights	Arrivals					
ETC destinations	absolute	Note	+/-	% p.y.	absolute	Note	+/-	% p.y.
Austria	119.403.235	NA	161.696	0,1	30.142.866	AA	805.543	2,7
Belgium	29.372.011	NA	991.318	3,5	11.800.974	AA	481.674	4,3
Bulgaria					4.286.442	AA	457.013	11,9
Croatia	10.220.534	NA	10.220.534		10.220.534	AA	10.220.534	
Cyprus	14.438.592	NA	-619.727	-4,1	2.287.229	AA	68.443	3,1
Denmark	44.416.769	NA	2.361.808	5,6				
Estonia	4.543.336	NA	431.759	10,5	2.259.463	AA	186.877	9,0
Finland	18.236.137	NA	977.100	5,7	9.658.718	AA	569.401	6,3
France	191.925.192	NG	76.518	0,0	105.233.481	AG	-520.466	-0,5
Germany	351.223.970	NA	7.242.955	2,1	125.236.529	AA	4.662.655	3,9
Greece	56.707.728	NG	2.690.472	5,0	13.675.240	AG	393.623	3,0
Ireland Rep	27.025.000	NG	1.562.000	6,1	14.727.042	AT	791.326	5,7
Italy	370.157.592	NA	14.902.420	4,2	93.939.985	AA	5.601.331	6,3
Latvia	3.113.846	NA	479.637	18,2	1.329.890	AA	175.233	15,2
Lithuania					1.525.896	AA	200.272	15,1
Luxembourg	2.637.199	NA	-74.370	-2,7	970.284	AA	-7.145	-0,7
Norway	27.164.889	NA	1.218.586	4,7				
Poland					17.512.115	AA	914.913	5,5
Portugal	37.566.461	NG	2.045.807	5,8				
Serbia					2.006.488	AA	18.019	0,9
Slovakia	11.137.565	NA	404.811	3,8	3.583.879	AA	155.796	4,5
Sweden	47.705.244	NA	2.764.988	6,2				
Switzerland	34.848.426	NG	1.904.690	5,8				

AV = Arrivals of visitors at frontiers

AT = Arrivals of tourists at frontiers



# Benchmarking partners can be selected by the user ...



[woeber] Mr. Karl Wöber	(Supervi	sor)					D	eutsch 💳	
Intro	<b>Benchma</b>	rking partne	rs: City data (EC	ET)			All None Save chan	ges Cancel	
	Aachen	Aarhus	Aix-en-Provence	✓ Amsterdam	Antwerp	Athens	Augsburg	Avignon	
About TourMIS Sponsors and partners	Baden-Bader	Barcelona	Basel	Belfast	Belgrade	Bergen	Berlin	Bern	
Guestbook	✓ Bilbao	Birmingham	Bologna	Bonn	Bordeaux	Bratislava	Bregenz	Bremen	
Related links	Bristol	Bruges	Brussels	✓ Budapest	Cagliari	Cardiff	Cologne	Copenhagen	
Logoff	✓ Cordoba	Cork	Cracow	Dijon	Dresden	Dublin	Dubrovník	Düsseldorf	
Edit user profile	Edinburgh	Eisenstadt	✓ Florence	Frankfurt	Freiburg	Funchal (Madeira)	✓ Geneva	Genua	
TourMIS access statistics	Ghent	Gijón	Girona	Glasgow	Göteborg	Granada	Graz	Hamburg	
Tourism in Europe	Hannover	Heidelberg	Helsinki	Innsbruck	Istanbul	Jersey	Jyvaskyla	Karlsruhe	
Latest Trends	Klagenfurt	La Coruna	Lausanne	Leipzig	Linz	Lisbon	Liverpool	Ljubljana	
Nights & arrivals	✓ London	Lübeck	Lucerne	Luxembourg City	Lyon	✓ Madrid	Malmö	Manchester	
Attractions & sights	Mannheim	Maribor	✓ Marseille	Metz	Milan	Montpellier	Montreux	Mulhouse	
City tourism in Europe	Munich	Münster	Nancy	Nantes	Nice	Nottingham	Novi Sad	Nürnberg	
Latest Trends	Olomouc	Oostende	Opatija	Oslo	Oulu	Padua	Palma de Mallorca	Pardubice	
Nights & arrivals	✓ Paris	Porto	Potsdam	✓ Prague	Regensburg	Reims	Reykjavik	Rijeka	
Eurocity visitor survey	✓ Rome	Rostock	Rotterdam	Salzburg (City)	San Sebastian	Santa Cruz de Tenerife	Santiago de Compostel	a 🗌 Saragossa	
www.visiteuropeancities.inf	Seville	Sintra	Split	St. Etienne	St. Gallen	St. Pölten	Stockholm	Stuttgart	
Tourism in Austria	Tallinn	Tampere	Tarragona	The Hague	Toulouse	Trier	Tromsø	Trondheim	
Latest Trends	Turin	Turku	Uppsala	Valencia	Valletta (Malta)	✓ Venice	✓ Verona	✓ Vicenza	
Nights & arrivals	✓ Vienna	Vilnius	Warsaw	Weimar	Würzburg	York	Zagreb	✓ Zurich	
Austrian visitor survey Attractions & sights Queries on www.austria.info	Desti	nation	Bai	rcelona					
Maintenance			40	Benchmarkii	ng partners	5			
Administer access rights	Avail	able info	rmation		5 .				
E-mailing									
ÖSTAT data import	<ul> <li>Arrivals in all paid forms of accommodation establishments in city area only</li> </ul>								
Delete e-mail-adresses	O Arri	vals in hot	els and simila	ar establishme	ents in city a	rea only			
TourMIS Resources	OBed	Inights in a	all paid forms	of accommod	dation establ	ishments in city a	rea		
TourMIS white paper	● Bed	Inights in I	notels and sin	nilar establish	ments in city	y area only			
Data Input Manual (for ECT and ETC members)	Year		200	06 🕶					
Eurocity Manual			Ol	<					
Development of demand for TourMIS tables & graphs									
www.modul.ac.at									

### ... and media values are calculated by the system ...



#### [woeber] Mr. Karl Wöber (Supervisor)

Deutsch



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City tourism statistics compiled by European Cities Tourism

Destination: Barcelona

Information: Bednights in hotels and similar establishments

Period: 2006

	Ba	rcelona	Benchmarking cities (1)		
Market	absolute	+/-	% p.y.	% p.y. (2)	Number (3)
Austria	108.904	39.046	55,9	5,5	9
Belgium	252.465	39.342	18,5	9,7	9
Czech Rep.	26.533	12.786	93,0	8,0	7
Denmark	130.387	30.695	30,8	0,1	9
Finland	116.907	33.675	40,5	3,9	9
France	838.203	185.769	28,5	5,8	9
Germany	799.671	174.753	28,0	-1,4	9
Greece	90.159	35.887	66,1	10,2	8
Ireland Rep	222,298	43.455	24,3	-3,7	9
Italy	1.323.630	320.234	31,9	-0,1	10
Luxembourg	13.043	-1.609	-11,0	3,9	8
Netherlands	500.788	99.623	24,8	1,7	9
Norway	153.851	57.529	59,7	8,8	8
Poland	39.220	11.110	39,5	6,4	7
Portugal	204.323	55.408	37,2	4,6	9
Russia	91.918	44.023	91,9	22,4	7
Spain	3.298.453	313.757	10,5	11,4	9
Sweden	227.750	62.692	38,0	2,5	9
Switzerland	217.354	42.926	24,6	4,4	8
United Kingdom	1.652.219	161.626	10,8	1,7	9
Europe	10.657.824	1.865.739	21,2	6,5	8
United States	955.890	116.141	13,8	7,0	9
America	1.561.182	249.067	19,0	11,2	8

# The evaluation of trends and performance is also supported by the system ...



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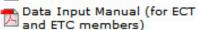
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City tourism statistics compiled by European Cities Tourism Information: Bednights in all paid forms of accommodation establishments Period: 1998 - 2006

Tarragona				Benchmarking cities (1)			
Period	absolute	% p.y.	Index	% p.y. (2)	Index	Number (3)	
1998	569,135		100	4,1	100	90	
1999	794.741	39,6	139	3,5	103	95	
2000	804.950	1,3	141	5,2	108	98	
2001	892.447	10,9	156	-0,2	108	98	
2002	902.585	1,1	158	-0,2	108	93	
2003	777.037	-13,9	136	1,1	109	90	
2004	971.180	25,0	170	6,4	116	82	
2005	1.215.215	25,1	213	5,9	123	65	
2006	1.341.492	10,4	235	6,6	131	59	

(1) = Aachen, Aarhus, Aix-en-Provence, Amsterdam, Antwerp, Athens, Augsburg, Baden-Baden, Barcelona, Basel, Belgrade, Bergen, Berlin, Bern, Bilbao, Bologna, Bonn, Bratislava, Bregenz, Bremen, Bruges, Brussels, Budapest, Cagliari, Cardiff, Cologne, Copenhagen, Dijon, Dresden, Dublin, Dubrovnik, Düsseldorf, Edinburgh, Eisenstadt, Florence, Frankfurt, Freiburg, Geneva, Genua, Ghent, Gijón, Graz, Göteborg, Hamburg, Hannover, Heidelberg, Helsinki, Innsbruck, Jersey, Karlsruhe, Klagenfurt, La Coruna, Lausanne, Leipzig, Linz, Lisbon, Ljubljana, London, Lucerne, Luxembourg City, Lyon, Lübeck, Madrid, Malmö, Mannheim, Milan, Montpellier, Munich, Münster, Nice, Nottingham, Novi Sad, Nürnberg, Olomouc, Oslo, Padua, Pardubice, Paris, Porto, Potsdam, Prague, Regensburg, Reykjavik, Rome, Rostock, Rotterdam, Salzburg (City), San Sebastian, Saragossa, Seville, Sintra, Split, St. Etienne, St. Gallen, St. Pölten, Stockholm, Stuttgart, Tallinn, Tampere, Tarragona, Trier, Turin, Turku, 

### ... and also illustrated by graphs



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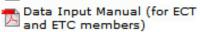
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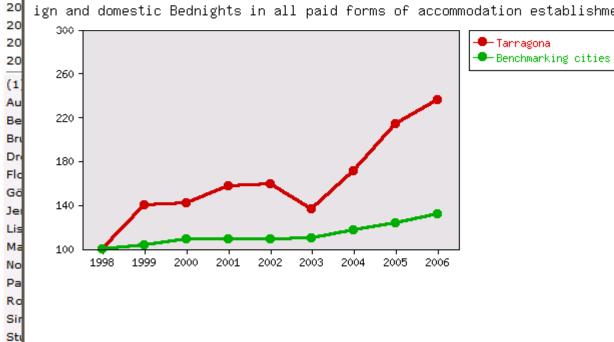


City tourism statistics compiled by European Cities Tourism Information: Bednights in all paid forms of accommodation establishments Period: 1998 - 2006

Tarragona				Benchmarking cities (1)				
Period	absolute	% p.y.	Index	% p.y. (2)	Index	Number (3)		
1998	569.135		100	4,1	100	90		
1999	794,741	39,6	139	3,5	103	95		
2000	004.050	4.0			400	-00		



ign and domestic Bednights in all paid forms of accommodation establishmen



## Executive summaries building on information from different data sources make the heterogeneity of tourism statistics transparent

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□ 8-2007 <> 10-2007

#### City tourism in Europe

#### January - September 2007 in +/- % (1)

	Fore	ign	Dome	estic	Tot	tal	(2)
Bednights	5,1	+	6,7	+	4,7	+	29/29/30
Arrivals	6,0	+	6,8	+	7,0	+	26/26/28

#### Performance of Cities in Europe

Dadaiakta, 1----- Castanka, 2007

Bednights: January - September 20							
	(4)	absolute	% p.y.				
Berlin	NA	13.105.192	9,8	+			
Munich	NG	7.125.930	7,3	+			
Hamburg	NA	5.635.310	4,4	+			
Budapest	NA	4.705.689	-0,1	+			
Stockholm	NA	4.261.235	5,0	+			
Copenhagen	NA	3.656.354	4,0	+			
Valencia	NG	2.689.884	14,8	+			
Zurich	NA	2.627.283	7,9	+			
Dresden	NA	2.522.685	-3,2	+			
Göteborg	NGS	2,483,762	3,5	+			
Helsinki	NA	2.290.012	9,2	+			
Salzburg (City)	NA	1.647.876	-4,3	+			
Dubrovnik	NA	1.630.537	0,9	+			
Nürnberg	NA	1.570.100	0,4	+			
Bratislava	NA	1.129.288	4,2	+			

NG

NA

NGS

NG

1.100.276 4,2 +

1.000.060 3.8 ↓

987.524 19.0 ↓

872,325 3,3 +

Bergen

Innsbruck

Belgrade

Bilbao

#### Development during the last 12 months

Domestic + Foreign	Arrivals	Bednights	(3)
September 2007	1,9	2,5	28/30
August 2007	7,6	6,2	34/35
July 2007	6,6	4,6	37/39
June 2007	8,4	5,5	37/40
May 2007	2,0	1,7	38/41
April 2007	4,7	4,5	38/41
March 2007	8,7	7,9	40/43
February 2007	7,7	8,6	41/43
January 2007	7,4	6,6	41/43
December 2006	9,9	10,3	43/45
November 2006	8,7	7,7	43/45
October 2006	3,5	5,2	44/46

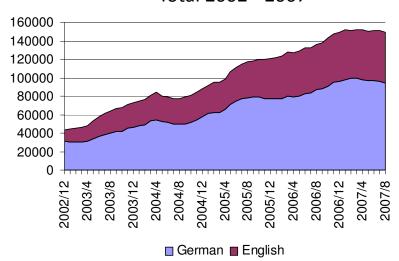
#### Trends in Important Markets January - September 2007

Market	Arriva	als	Bednig	(3)	
France	0,9	+	2,1	+	25/28
Germany	5,2	+	3,1	+	25/28
United Kingdom	2,3	+	-1,3	+	24/28
Italy	4,8	+	2,0	+	25/28
Netherlands	6,0	+	3,5	+	25/28
Spain	13,4	+	10,1	+	25/28
Sweden	1,3	+	4,0	+	23/26
Europe	6,1	+	5,0	+	24/26
United States	0,3	+	2,9	+	24/27
Japan	-7.0	+	-7.9	+	23/26

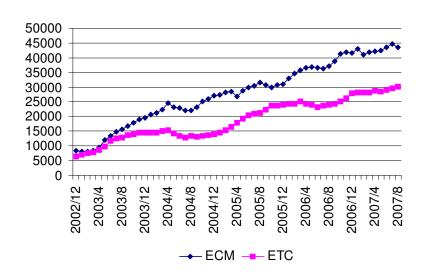
# **Number of inquiries to TourMIS**







2007: 150,000 (ø 12,500 p. month); 64% German, 36% English

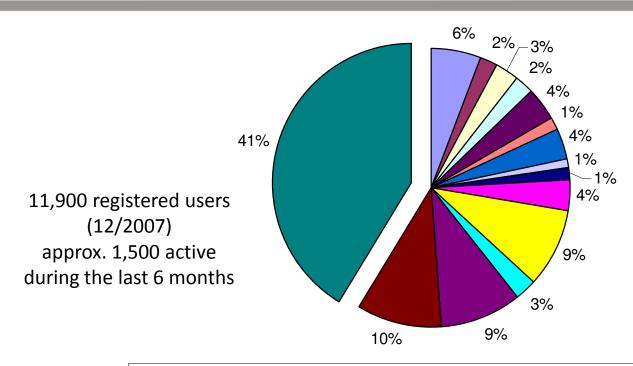


ECM 2007: 41,700 (ø 3,500 p. month); 40% German, 60% English

ETC 2007: 27,900 (ø 2,300 p. month); 34% German, 66% English

# **Origin of Users**





- National Tourism Organization
- ☐ City Tourism Organization
- Accommodation supplier
- Tour operator and travel agencies
- Culture-, sport- or other leisure supplier
- □ Consultancy company
- Other organizations/companies
- Unversities, schools, other educational services

- Provincial Tourism Organization
- □ Other Regional Tourism Organization
- Food or beverage supplier
- □ Transportation industry
- Other tourism supplier
- Public authority, association
- Private person

## **Conclusions**



- TourMIS enables a dialogue among key players and support the harmonization of terms and definitions
- Opening secondary statistics to the public (in a for manager readable form) empowers the small and medium sized tourism industry
- TourMIS increases the usage of management science models by linking management and scientists' interests

# **Examples for Research Questions**



- How to (automatically) generate forecasts of tourism demand and communicate these findings to the tourism managers?
- How can we benchmark destinations facing a dynamic environment with multiple inputs & outputs and heterogenous data?
- How to detect unforseen relationships and trends in the database?



# Thank you! Any questions?

Karl Wöber

karl.woeber@modul.ac.at

MODUL University Vienna
Department of Tourism and Hospitality Management

