

Governance and Community Engagement for an Enhanced Rural Development











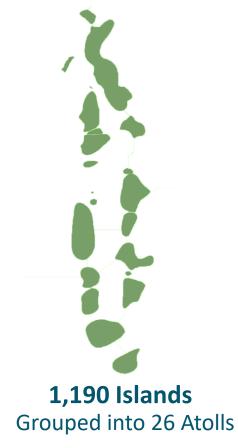






e Island Nation



















Republic of Maldives | info

TOURISM FACTS

The Beginning



1972

1st resort opened in the Maldives – Kurumba Maldives



Present

Kurumba Maldives Today





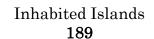




FACILITIES- PRE COVID19









Resorts 156



Hotels 13



Vessels 135



Guesthouses 519



Travel Agencies 364



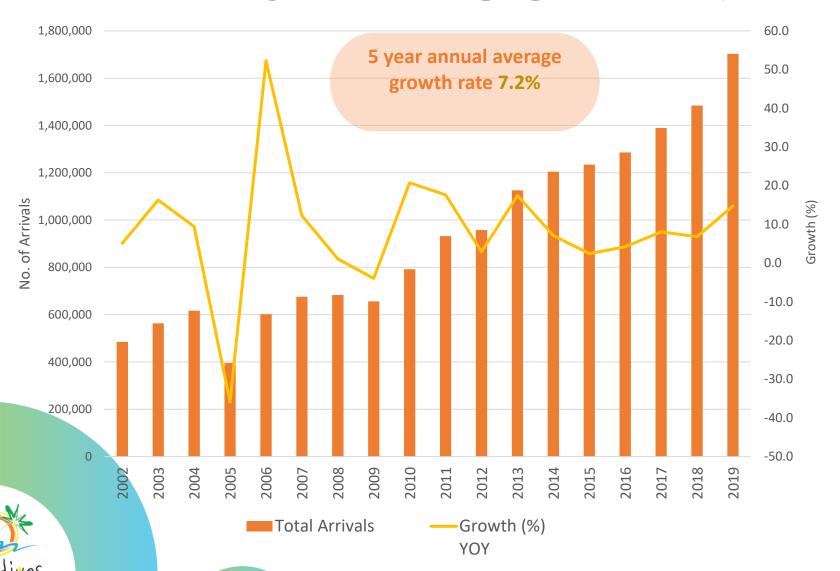
Dive Centers 195







ARRIVALS- PRE COVID19



Year	Total Arrivals	Growth (%) YOY
2002	484,680	5.1
2003	563,593	16.3
2004	616,716	9.4
2005	395,320	-35.9
2006	601,923	52.3
2007	675,889	12.3
2008	683,012	1.1
2009	655,852	-4.0
2010	791,917	20.7
2011	931,957	17.6
2012	958,027	2.9
2013	1,125,202	17.4
2014	1,204,857	7.1
2015	1,234,248	2.4
2016	1,286,135	4.2
2017	1,389,542	8.0
2018	1,484,274	6.8
2019	1,702,887	14.7







INTERNATIONAL AIRPORTS

MALDIVES

Hanimaadhoo International Airport

Maafaru International Airport



Gan International Airport

















ONCE YOU LAND...

Domestic Flights 13 Domestic Airports





Seaplane Transfer

Speedboat Transfers





Scheduled Dhoni Ferry









UNIQUE SELLING POINTS





One Island, One Resort



Privacy & Exclusivity



Rich Marine Life

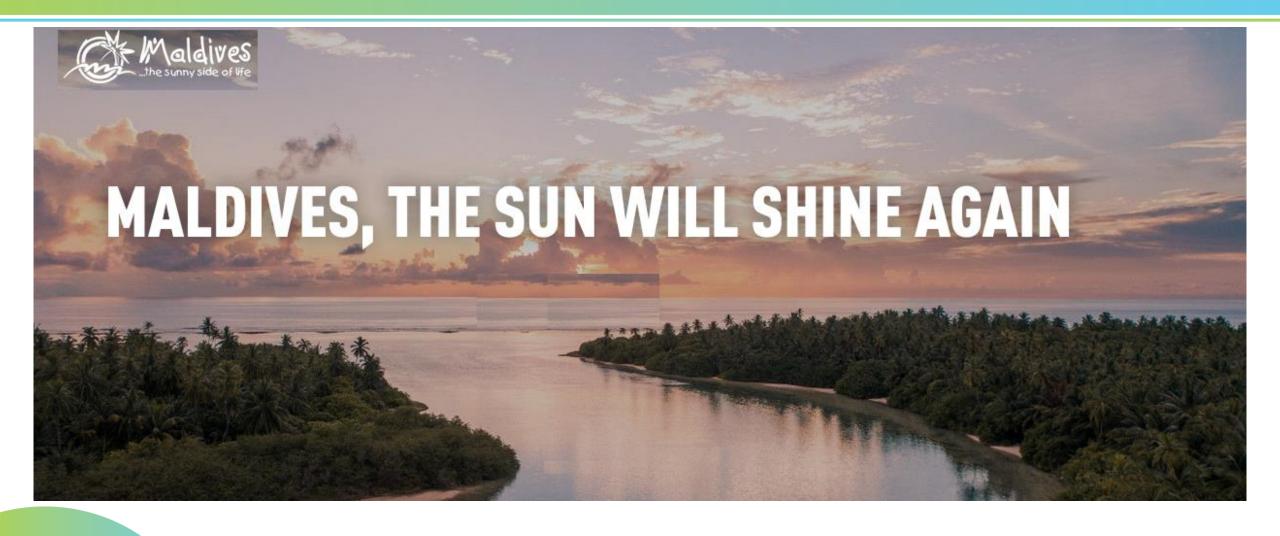












BORDER OPEN JULY 15, 2020









Total Arrivals 2020 477,390 as at 09th December 2020

Total Arrivals 2020 **94,543**

from 15th July - 09th December 202

Total Arrivals 2020	Arrivals	Growth (%)	Daily Average	Duration of Stay
Till border closure (Jan-Mar)	382,760	-20.8	4,206	7.6
Border Closed Period (27 March - 14th July)	87	-	22	46.2
After opening border (15th July - 09th Dec)	94,543	-	504	10.3
July (15th - 31st)	1,701	-98.7	113	14.1
August	7,628	-94.5	246	9.3
September	9,538	-92.9	318	9.5
October	21,515	-84.8	694	9.6
November	35,759	-74.1	1,192	8.9
December (01st - 09th)	18,402	-68.9	1,743	8.4
Total 2020 (01st Jan - 09th Dec)	477,390	-70.0	1,960	7.6

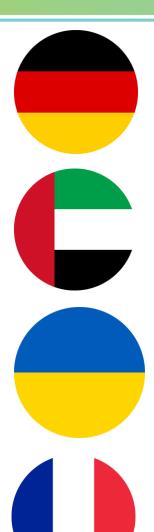












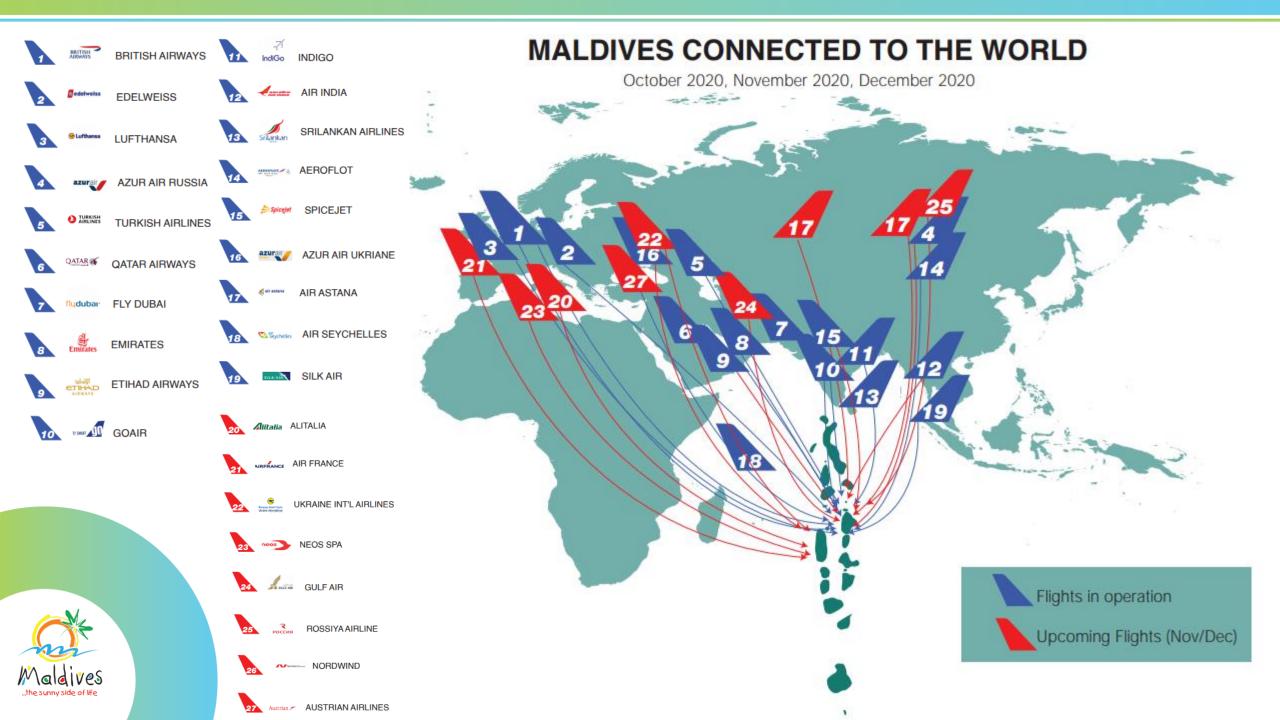




TOP 10 MARKETS - AFTER OPENING BORDER

15th July 2020 - 09th December 2020

Market	Arrivals	Share (%)	Rank
Russia	20,264	21.4	01
India	13,801	14.6	02
United Kingdom	8,200	8.7	03
U.S.A	6,001	6.3	04
United Arab Emirates	5,117	5.4	05
Germany	4,588	4.9	06
Ukraine	3,345	3.5	07
France	2,527	2.7	08
Spain	2,494	2.6	09
Brazil	2,377	2.5	10



COVID SITUATION UPDATE

629 Total Active

483 Locals

146 Foreigners

12,591 Total Recovered

7,843 Locals

4,748 Foreigners

Tourist COVID cases as a % of total Tourist Arrivals

since border opening

94,543 Total Tourist Arrivals

0.03 Active

0.19 Recovered

0.22Total

As at 08th/09th December 2020



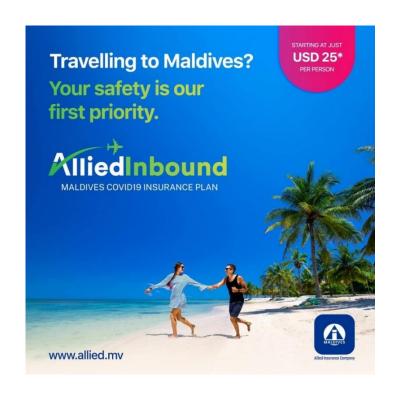








BOOST TOURISM ARRIVALS













CONDUCIVE REGULATORY FRAMEWORK

Review and reform laws and regulations

Rollout amendments to Tourism Law

Strengthen the ease of services

Partnership with National ONE-STOP-SHOP







EXPAND BED CAPACITY

New islands for tourism development

Classification system

Restarting halted projects





RE-SKILLING PROGRAMS



Targeted programs

Tourism training facility



WELFARE OF TOURISM EMPLOYEES Ownership stake in the industry for employees Open and active dialogue with employees



RE-OPENING OF GUESTHOUSES-LOCAL TOURISM



















SAFETY MEASURES IMPLEMENTED























FINANCIAL RELIEF PACKAGES

Individuals & Households

- → Income Support
- → Loan Scheme
- → Electricity Discount
- → Water Discount
- → Debt Moratorium
 - → HDFC
 - → BML
 - → Student Loans
- → Students Abroad

Business Enterprises

- → Loan Scheme
 - → Large Businesses
 - → SMEs
- → Debt Moratorium
 - → BML
 - → SDFC

Government Finances

- → COVID-19 Spending
- → COVID-19 Financial Assistance
- → COVID-19 Front-line Allowance





MALDIVES

The World's Leading Destination 2020



Thank you