Governance and Community Engagement for an Enhanced Rural Development
Maldives
The Island Nation

Population
557,424 (2020 estimate)

Inhabited Islands
202

1,190 Islands
Grouped into 26 Atolls

99% Water & 1% Land
Area of 90,000 SQ KM
TOURISM FACTS

The Beginning

1972
1st resort opened in the Maldives – Kurumba Maldives

Present
Kurumba Maldives Today
The island nation
MALDIVES

Inhabited Islands 189
Resorts 156
Hotels 13
Vessels 135
Guesthouses 519
Travel Agencies 364
Dive Centers 195
### ARRIVALS - PRE COVID19

**5 year annual average growth rate 7.2%**

<table>
<thead>
<tr>
<th>Year</th>
<th>Total Arrivals</th>
<th>Growth (%) YOY</th>
</tr>
</thead>
<tbody>
<tr>
<td>2002</td>
<td>484,680</td>
<td>5.1</td>
</tr>
<tr>
<td>2003</td>
<td>563,593</td>
<td>16.3</td>
</tr>
<tr>
<td>2004</td>
<td>616,716</td>
<td>9.4</td>
</tr>
<tr>
<td>2005</td>
<td>395,320</td>
<td>-35.9</td>
</tr>
<tr>
<td>2006</td>
<td>601,923</td>
<td>52.3</td>
</tr>
<tr>
<td>2007</td>
<td>675,889</td>
<td>12.3</td>
</tr>
<tr>
<td>2008</td>
<td>683,012</td>
<td>1.1</td>
</tr>
<tr>
<td>2009</td>
<td>655,852</td>
<td>-4.0</td>
</tr>
<tr>
<td>2010</td>
<td>791,917</td>
<td>20.7</td>
</tr>
<tr>
<td>2011</td>
<td>931,957</td>
<td>17.6</td>
</tr>
<tr>
<td>2012</td>
<td>958,027</td>
<td>2.9</td>
</tr>
<tr>
<td>2013</td>
<td>1,125,202</td>
<td>17.4</td>
</tr>
<tr>
<td>2014</td>
<td>1,204,857</td>
<td>7.1</td>
</tr>
<tr>
<td>2015</td>
<td>1,234,248</td>
<td>2.4</td>
</tr>
<tr>
<td>2016</td>
<td>1,286,135</td>
<td>4.2</td>
</tr>
<tr>
<td>2017</td>
<td>1,389,542</td>
<td>8.0</td>
</tr>
<tr>
<td>2018</td>
<td>1,484,274</td>
<td>6.8</td>
</tr>
<tr>
<td>2019</td>
<td>1,702,887</td>
<td>14.7</td>
</tr>
</tbody>
</table>
INTERNATIONAL AIRPORTS

Maafaru International Airport

Velana International Airport

Hanimaadhoo International Airport

Gan International Airport

Tourist Visa On Arrival
A thirty day free visa is issued on arrival for all Nationalities
ONCE YOU LAND...

Domestic Flights
- 13 Domestic Airports

Seaplane Transfer

Speedboat Transfers

Scheduled Dhoni Ferry
UNIQUE SELLING POINTS

One Island, One Resort

Peaceful

Privacy & Exclusivity

Rich Marine Life
COVID SITUATION UPDATE
MALDIVES, THE SUN WILL SHINE AGAIN

BORDER OPEN
JULY 15, 2020
## Total Arrivals 2020

<table>
<thead>
<tr>
<th>Period</th>
<th>Arrivals</th>
<th>Growth (%)</th>
<th>Daily Average</th>
<th>Duration of Stay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Till border closure (Jan-Mar)</td>
<td>382,760</td>
<td>-20.8</td>
<td>4,206</td>
<td>7.6</td>
</tr>
<tr>
<td>Border Closed Period (27 March - 14th July)</td>
<td>87</td>
<td>-</td>
<td>22</td>
<td>46.2</td>
</tr>
<tr>
<td>After opening border (15th July - 09th Dec)</td>
<td>94,543</td>
<td>-</td>
<td>504</td>
<td>10.3</td>
</tr>
<tr>
<td>July (15th - 31st)</td>
<td>1,701</td>
<td>-98.7</td>
<td>113</td>
<td>14.1</td>
</tr>
<tr>
<td>August</td>
<td>7,628</td>
<td>-94.5</td>
<td>246</td>
<td>9.3</td>
</tr>
<tr>
<td>September</td>
<td>9,538</td>
<td>-92.9</td>
<td>318</td>
<td>9.5</td>
</tr>
<tr>
<td>October</td>
<td>21,515</td>
<td>-84.8</td>
<td>694</td>
<td>9.6</td>
</tr>
<tr>
<td>November</td>
<td>35,759</td>
<td>-74.1</td>
<td>1,192</td>
<td>8.9</td>
</tr>
<tr>
<td>December (01st - 09th)</td>
<td>18,402</td>
<td>-68.9</td>
<td>1,743</td>
<td>8.4</td>
</tr>
<tr>
<td><strong>Total 2020 (01st Jan - 09th Dec)</strong></td>
<td>477,390</td>
<td>-70.0</td>
<td>1,960</td>
<td>7.6</td>
</tr>
<tr>
<td>Market</td>
<td>Arrivals</td>
<td>Share (%)</td>
<td>Rank</td>
<td></td>
</tr>
<tr>
<td>------------------------</td>
<td>----------</td>
<td>-----------</td>
<td>------</td>
<td></td>
</tr>
<tr>
<td>Russia</td>
<td>20,264</td>
<td>21.4</td>
<td>01</td>
<td></td>
</tr>
<tr>
<td>India</td>
<td>13,801</td>
<td>14.6</td>
<td>02</td>
<td></td>
</tr>
<tr>
<td>United Kingdom</td>
<td>8,200</td>
<td>8.7</td>
<td>03</td>
<td></td>
</tr>
<tr>
<td>U.S.A</td>
<td>6,001</td>
<td>6.3</td>
<td>04</td>
<td></td>
</tr>
<tr>
<td>United Arab Emirates</td>
<td>5,117</td>
<td>5.4</td>
<td>05</td>
<td></td>
</tr>
<tr>
<td>Germany</td>
<td>4,588</td>
<td>4.9</td>
<td>06</td>
<td></td>
</tr>
<tr>
<td>Ukraine</td>
<td>3,345</td>
<td>3.5</td>
<td>07</td>
<td></td>
</tr>
<tr>
<td>France</td>
<td>2,527</td>
<td>2.7</td>
<td>08</td>
<td></td>
</tr>
<tr>
<td>Spain</td>
<td>2,494</td>
<td>2.6</td>
<td>09</td>
<td></td>
</tr>
<tr>
<td>Brazil</td>
<td>2,377</td>
<td>2.5</td>
<td>10</td>
<td></td>
</tr>
</tbody>
</table>
COVID SITUATION UPDATE

629 Total Active
483 Locals
146 Foreigners

12,591 Total Recovered
7,843 Locals
4,748 Foreigners

Tourist COVID cases as a % of total Tourist Arrivals since border opening
94,543 Total Tourist Arrivals
0.03 Active
0.19 Recovered
0.22 Total

As at 08th/09th December 2020
GOVERNANCE
NATIONAL RESILIENCE RECOVERY
BOOST TOURISM ARRIVALS

Travelling to Maldives?
Your safety is our first priority.

ALLIED INBOUND
MALDIVES COVID-19 INSURANCE PLAN

STARTING AT JUST USD 25* PER PERSON

www.allied.mv

Safe Travels by

WORLD TRAVEL & TOURISM COUNCIL

Maldives

The Sunny Side of Life
CONDUCTIVE REGULATORY FRAMEWORK

- Review and reform laws and regulations
- Rollout amendments to Tourism Law
- Strengthen the ease of services
- Partnership with National ONE-STOP-SHOP
EXPAND BED CAPACITY

New islands for tourism development

Classification system

Restarting halted projects
RE-SKILLING PROGRAMS

Targeted programs

Tourism training facility
WELFARE OF TOURISM EMPLOYEES

Ownership stake in the industry for employees

Open and active dialogue with employees
COMMUNITY ENGAGEMENT
RE-OPENING OF GUESTHOUSES-LOCAL TOURISM

1,190 Islands
Grouped into 26 Atolls

Guesthouse Islands
85

Total Guesthouses
589

Total Beds
9797

Total Rooms
4900
SAFETY MEASURES IMPLEMENTED

- Negative PCR results
- Departure Samples
- Helpdesk @ Airport
- Monitor Inter-resort movements
- Random sampling at resorts
- Travel insurance
- Compliance training
- WTCC safe travels stamp
FINANCIAL RELIEF PACKAGES

**Individuals & Households**
- Income Support
- Loan Scheme
- Electricity Discount
- Water Discount
- Debt Moratorium
  - HDFC
  - BML
  - Student Loans
  - Students Abroad

**Business Enterprises**
- Loan Scheme
  - Large Businesses
  - SMEs
- Debt Moratorium
  - BML
  - SDFC

**Government Finances**
- COVID-19 Spending
- COVID-19 Financial Assistance
- COVID-19 Front-line Allowance
MALDIVES
The World’s Leading Destination 2020

Thank you