#CantSkipHope



MITIGATING COVID-19 IMPACT

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TOURISM IN PORTUGAL



2019: record figures in all indicators

+7.3%

+4.1%

+15.6%

+8.1%

+7.3%

+0.6 p.p.

26.9M

Arrivals at hotels

69.9M

Overnight stays

18,4 bn€

Tourism receipts

24.7M

Disembarked passengers

4,3 bn€

Hotel Global Revenues 65.6%

Occupancy Rate Rooms

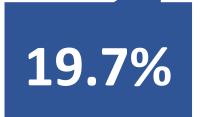
TOURISM IN PORTUGAL

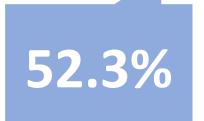


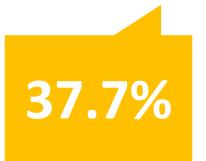
A key sector in the Portuguese economy

| GDP | TOTAL EXPORTS | SERVICES EXPORTS | GOODS EXPORTS |
|-------------------------|--------------------------------|--------------------------------------|-----------------------------------|
| Tourism Consumption/GDP | Tourism Receipts/Total Exports | Tourism Receipts/Services Exports | Tourism Receipts/Goods Exports |









IMPACT OF COVID-19 | PORTUGAL



Significant Impact in the Portuguese tourism industry

SEP 2020

-61.3% Hotel Guests -59.3%
Overnight Stays

-55.8%Tourism Receipts

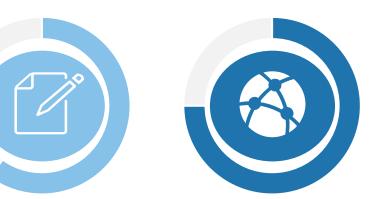


MITIGATING COVID-19 IMPACTS | POLICY











SUPPORT ECONOMY

JOB PROTECTION

SUPPORT CRISIS MANAGEMENT

SUPPORT COMMUNITY

MARKETING

A vast program of measures in terms of investment support, in terms of taxation (1,6 Bn€)

Simplified regime of access to furlough, supporting costs from tourism companies in order to maintain jobs

- Clean&Safe Stamp
- Support toInvestmentAdvisory Team
- Data Monitoring
- Training courses
- Consultancy from Hotel Schools

- ■Hotel Schools 100% online
- #Rooms4covid

- Portugal TourismResponse
- Cuida de todos (take care of all)
- #cantskip hope
- #cantskip opening
- ■Read Portugal
- Only You / Visit Portugal

11/12/2020

MITIGATION COVID-19





Supporting Economy | Sinopsys



Fonte: Turismo de Portugal; SPGM



1.613,9 M€

Total support to the tourism sector

GO DIGITAL | UPGRADING SKILLS









#godigitalearningmode

ONLINE CLASSES

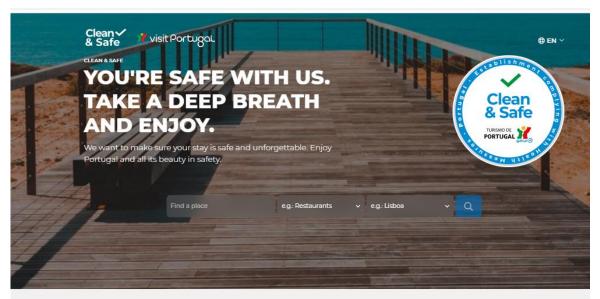
ONLINE TRAINING

DIGITAL SKILLS

HEALTH & CRISIS MARKET INTELLIGENCE

11/12/2020

PORTUGAL academia digital



Clean & Safe Stamp

Being a Clean&Safe Stamp compliant means committing to comply with health safety recommendations issued by the National Tourism Authority according to National Health Authority guidelines.

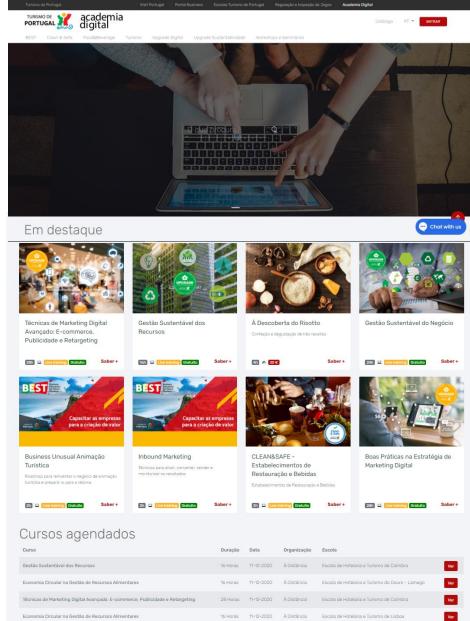


21 670 ⁰

23 000

stamps already issued

people trained



Sustainability

New Business Models

Creativity

Problem solving

Soft skills

Risk Management

Digital literacy

Business Analytics

Digital Marketing

Revenue Management

GO DIGITAL | UPGRADING SKILLS



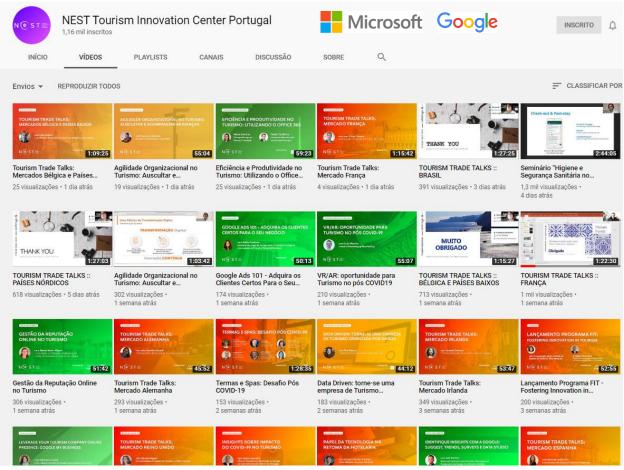
#godigitalearningmode







PORTUGAL M escolas



Sustainability

New Business Models

Creativity

Problem solving

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Business Analytics

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Revenue Management

11/12/2020





Upgrade Digital & Upgrade Sustainability

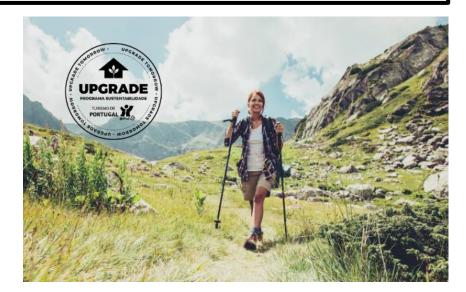


| | Modules | h |
|--------------------|--|-----|
| Upgrade Digital | Digital tools applied to Tourism | 16 |
| | Market analysis andnew business models | 20 |
| | Introduction to digital marketing, websites and performance monitoring | 24 |
| | Good practices in digital marketing strategy | 28 |
| | Advanced digital marketing techniques: e-commerce, advertising and retargeting | 28 |
| | | 116 |

Promote digital transformation

improve digital skills in tourism professionals (digital literacy and advanced digital marketing skills)

- 1. Digital self-assessment questionnaire
- 2. Certification
- 3. Best sustainable professional



Contributing to the **creation of a culture of value** and sustainable innovation, through the integration of good sustainability practices in a 360° approach

| | Modules | h |
|---------|--|----|
| | Innovation and new sustainable paths | 12 |
| Upgrade | Sustainable business management | 24 |
| Cir | Sustainable resources management | 16 |
| | Circular economy in applied management of food resources | 16 |
| | Social responsibility management | 12 |
| | | 80 |

GO DIGITAL | UPGRADING SKILLS



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ONLINE CLASSES

3.217
Online students

ONLINE TRAINING

742 sessions 73.270 participants

DIGITAL SKILLS

41 webinars
4.886 participants

HEALTH & SAFETY

+21.000 companies

CRISIS MANAGEMENT

+ 500 consultancy projects

MARKET INTELLIGENCE

18 webinars
5.238 participants

Consulting Online









