

World Tourism Barometer (PPT version)

Volume 20 · Issue 3 · May 2022

UNWTO Tourism Market Intelligence and Competitiveness Department

Contents

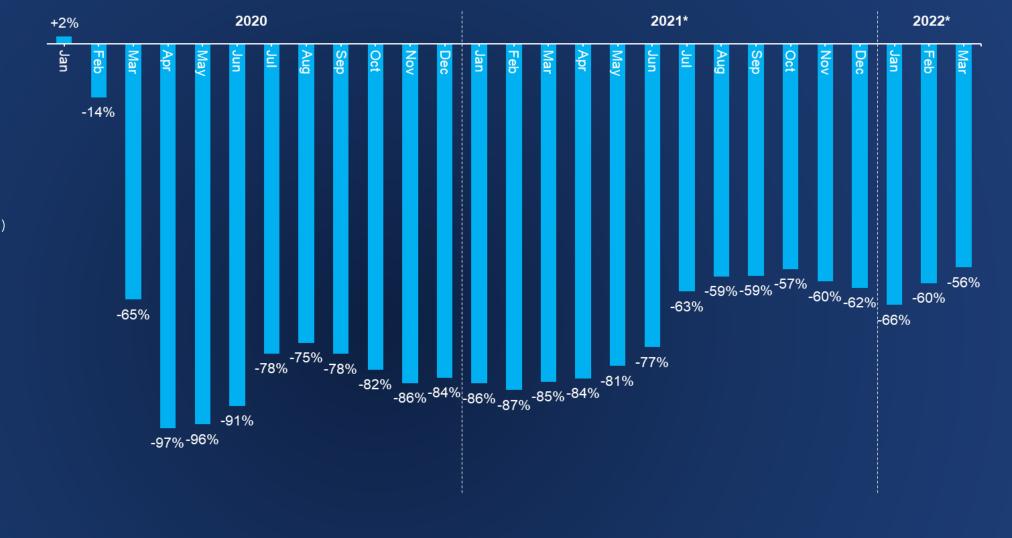
- 1. International tourist arrivals, Q1 2022
- 2. Best performing destinations in 2021
- 3. International tourism receipts, 2021
- 4. Impact of the Russian offensive in Ukraine
- 5. UNWTO Panel of Tourism Experts Survey
- 6. Flight Bookings for 2022
- 7. Revised Scenarios for 2022

- 1. International tourist arrivals, Q1 2022
- 2. Best performing destinations in 2021
- 3. International tourism receipts, 2021
- 4. Impact of the Russian offensive in Ukraine
- 5. UNWTO Panel of Tourism Experts Survey
- 6. Flight Bookings for 2022
- 7. Revised Scenarios for 2022

International tourist arrivals

(% change vs. 2019)

Source: UNWTO (May 2022)





^{*} Provisional data

International tourist arrivals: World

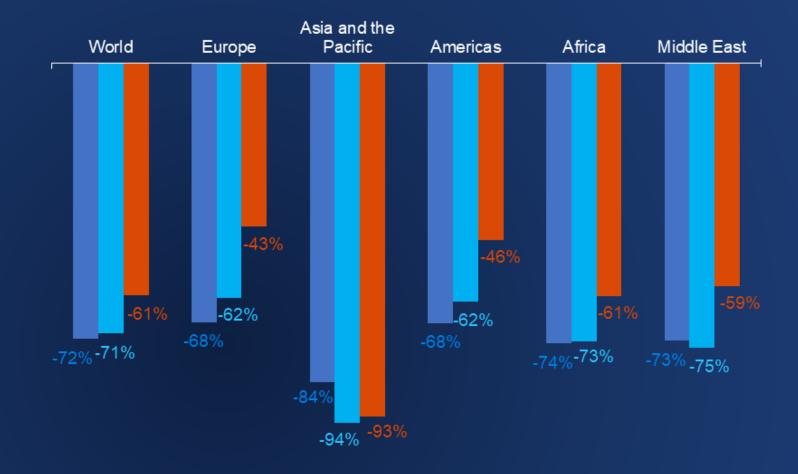
(% change vs. 2019)

2020

2021

Jan-Mar 2022*

Source: UNWTO (May 2022)





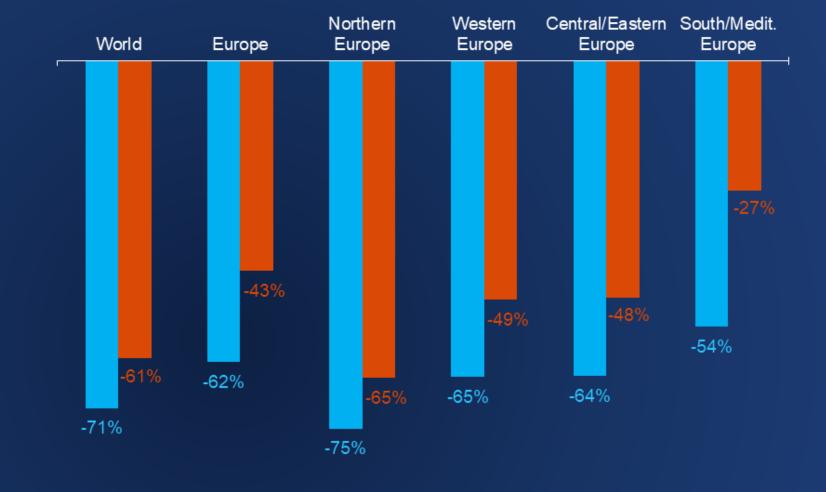
International tourist arrivals: Europe

(% change vs. 2019)

2021

Jan-Mar 2022*

Source: UNWTO (May 2022)





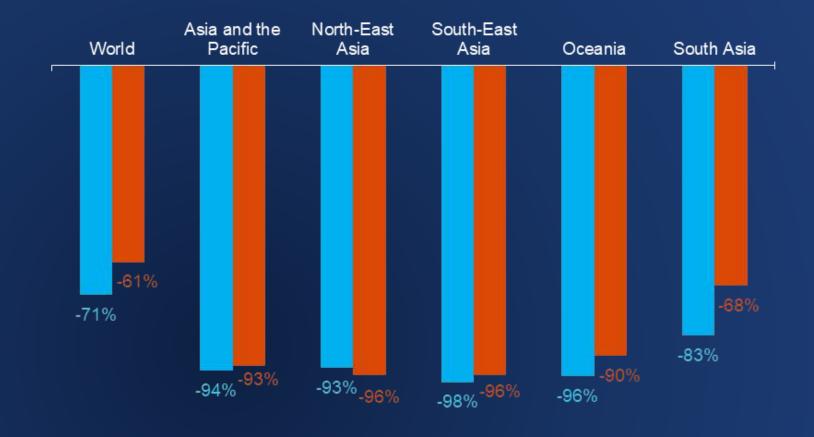
International tourist arrivals: Asia Pacific

(% change vs. 2019)

2021

Jan-Mar 2022*

Source: UNWTO (May 2022)





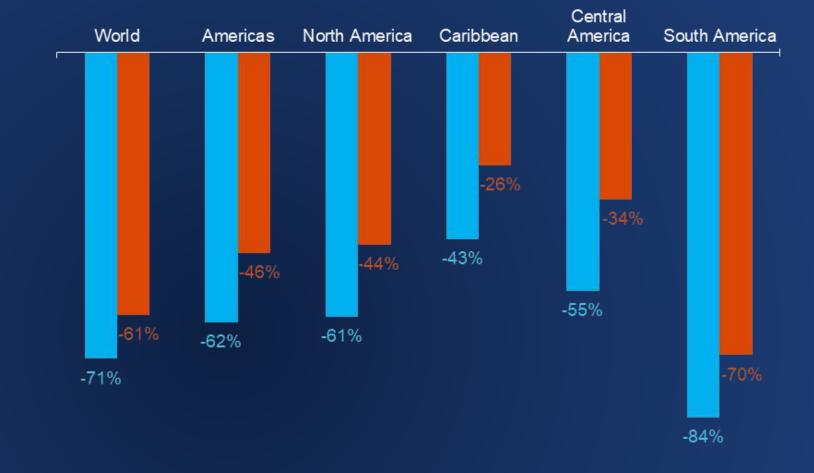
International tourist arrivals: Americas

(% change vs. 2019)

2021

Jan-Mar 2022*

Source: UNWTO (May 2022)





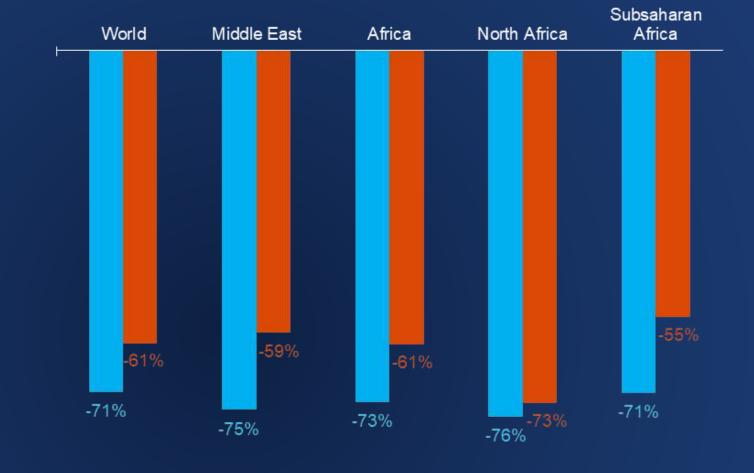
International tourist arrivals: ME & Africa

(% change vs. 2019)

2021

Jan-Mar 2022*

Source: UNWTO (May 2022)





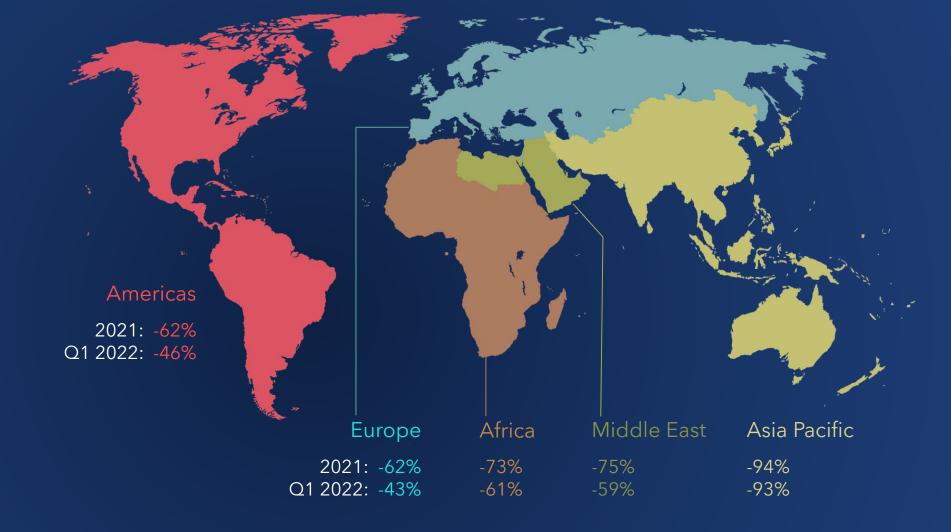
International tourist arrivals by region

(% change vs. 2019)

World

2021: -71% Q1 2022: -61%

Q1: first quarter (January-March) Source: UNWTO (May 2022)





The designations and images in this map do not imply the expression of opinions whatsoever on the part of the Secretariat of the World Tourism Organization (UNWTO) concerning the legal status of any country, territory, or of its authorities, or concerning the delimitation of its frontiers.

International tourist arrivals: World

(millions, estimated)

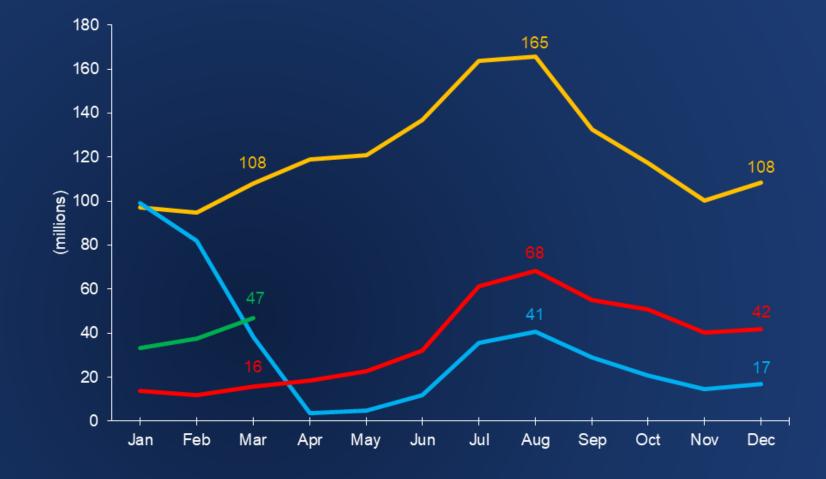
2019

2020

2021

____ Jan-Mar 2022*

Source: UNWTO (May 2022)





International tourist arrivals: Europe

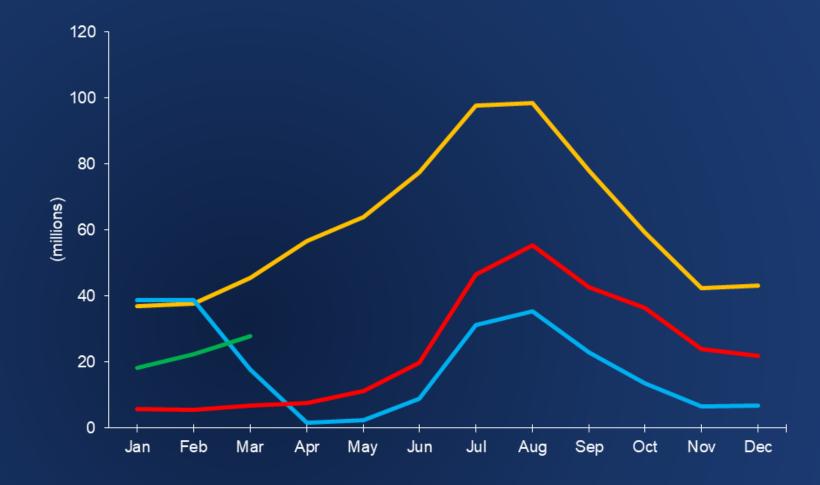
(millions, estimated)

___ 2019

2020 2021

Jan-Mar 2022*

Source: UNWTO (May 2022)





International tourist arrivals: Asia Pacific

(millions, estimated)

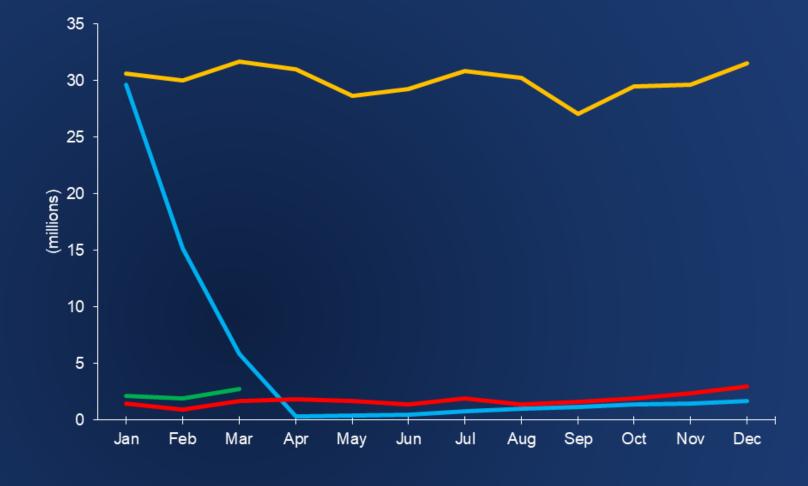
2019

2020

2021

___ Jan-Mar 2022*

Source: UNWTO (May 2022)





International tourist arrivals: Americas

(millions, estimated)

2019

2020

2021

San-Mar 2022*

Source: UNWTO (May 2022)





International tourist arrivals: Middle East

(millions, estimated)

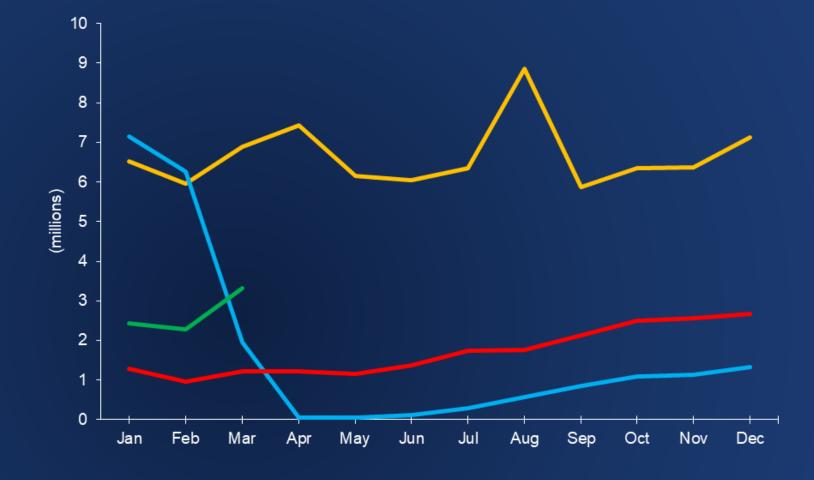
2019

2020

2021

___ Jan-Mar 2022*

Source: UNWTO (May 2022)





- 1. International tourist arrivals, Q1 2022
- 2. Best performing destinations in 2021
- 3. International tourism receipts, 2021
- 4. Impact of the Russian offensive in Ukraine
- 5. UNWTO Panel of Tourism Experts Survey
- 6. Flight Bookings for 2022
- 7. Revised Scenarios for 2022

Best performing destinations in 2021* World

International tourist arrivals (% change vs. 2019)

Americas

Europe

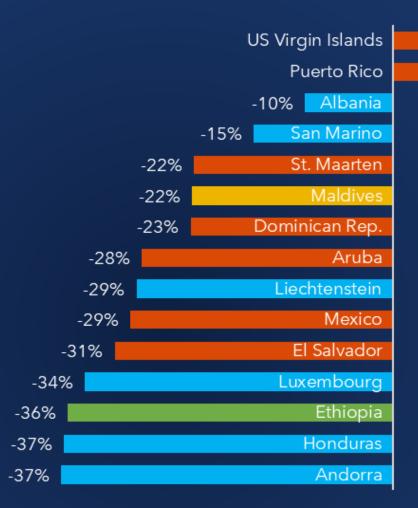
Asia Pacific

Africa

Source: UNWTO (May 2022)

* Based on destinations reporting full-year data or monthly data for at least first 10 months of 2021





+29%

+3%

Best performing destinations in 2021* Europe

International tourist arrivals (% change vs. 2019)

Source: UNWTO (May 2022)



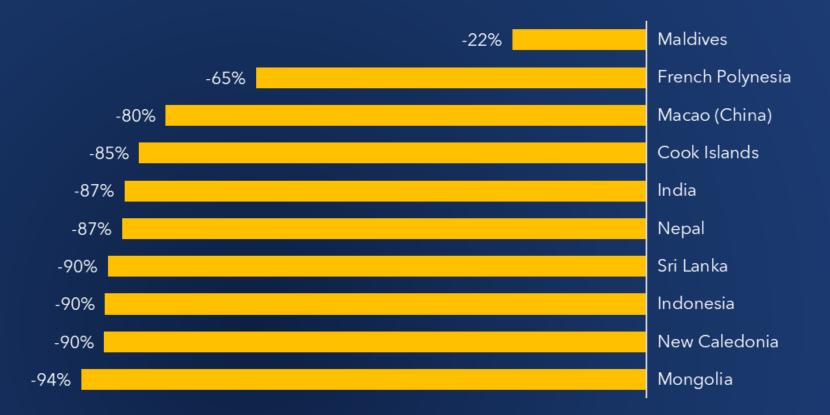


^{*} Based on destinations reporting full-year data or monthly data for at least first 10 months of 2021

Best performing destinations in 2021* Asia Pacific

International tourist arrivals (% change vs. 2019)

Source: UNWTO (May 2022)



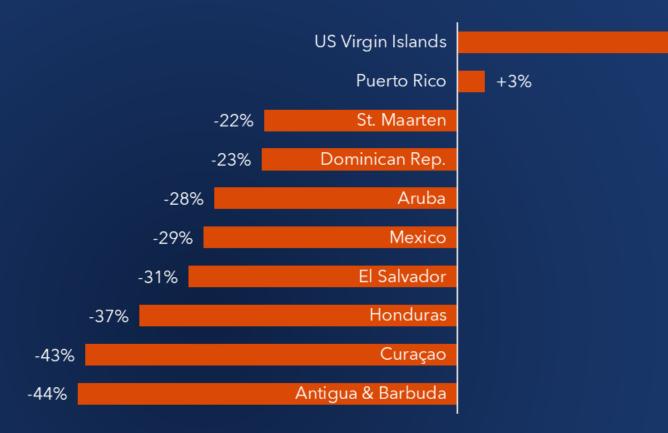


^{*} Based on destinations reporting full-year data or monthly data for at least first 10 months of 2021

Best performing destinations in 2021* Americas

International tourist arrivals (% change vs. 2019)

Source: UNWTO (May 2022)





+29%

^{*} Based on destinations reporting full-year data or monthly data for at least first 10 months of 2021

Best performing destinations in 2021* Africa & Middle East

International tourist arrivals (% change vs. 2019)

Source: UNWTO (May 2022)





^{*} Based on destinations reporting full-year data or monthly data for at least first 10 months of 2021

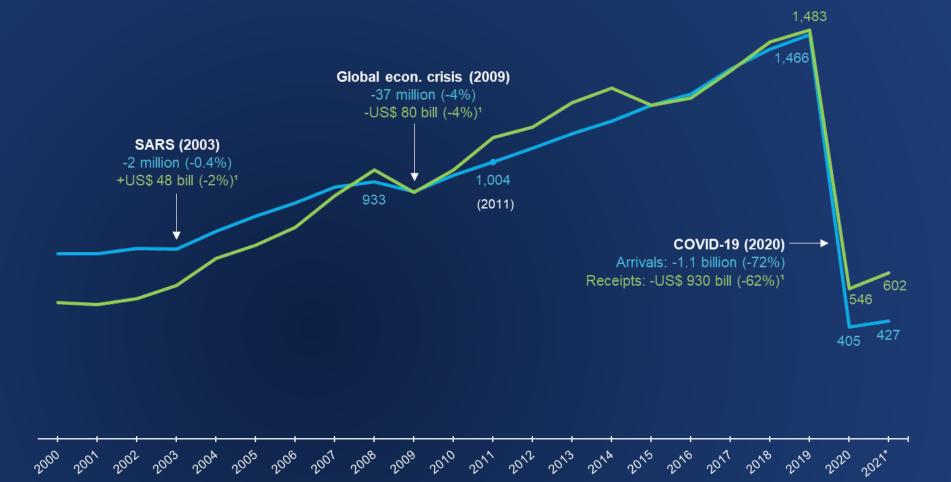
- 1. International tourist arrivals, Q1 2022
- 2. Best performing destinations in 2021
- 3. International tourism receipts, 2021
- 4. Impact of the Russian offensive in Ukraine
- 5. UNWTO Panel of Tourism Experts Survey
- 6. Flight Bookings for 2022
- 7. Revised Scenarios for 2022

International tourist arrivals and receipts

(millions, US\$ billions)

Arrivals (mill)Receipts (US\$ bill)

Source: UNWTO (May 2022)





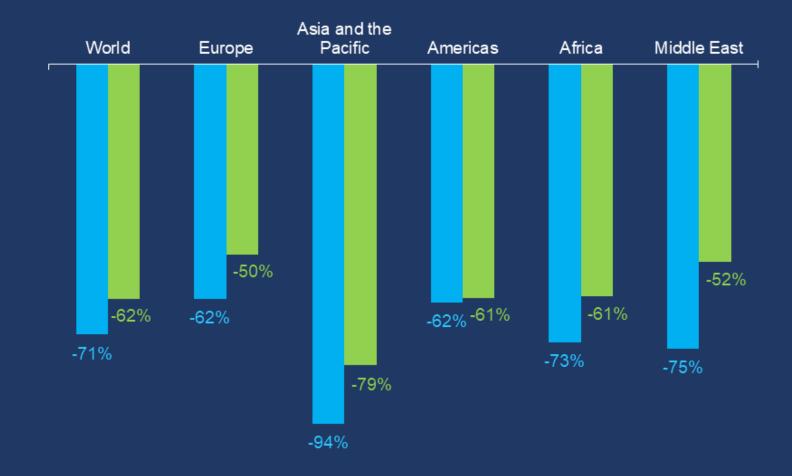
International tourist arrivals and receipts, 2021

(% change vs. 2019)

Arrivals

Receipts (real % chg)

Source: UNWTO (May 2022)





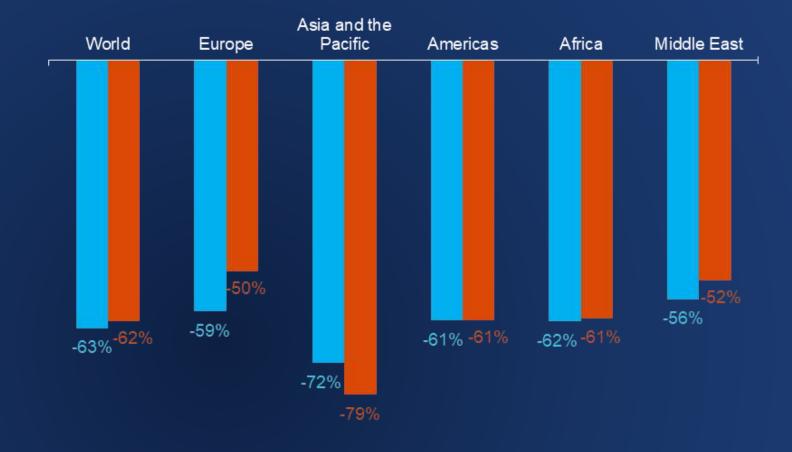
International tourism receipts: World

(real % change vs. 2019)

2020

2021*

Source: UNWTO (May 2022)





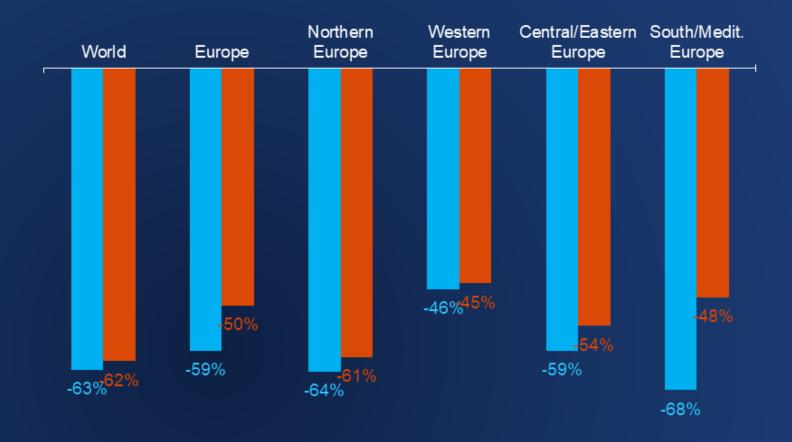
International tourism receipts: Europe

(real % change vs. 2019)

2020

2021*

Source: UNWTO (May 2022)





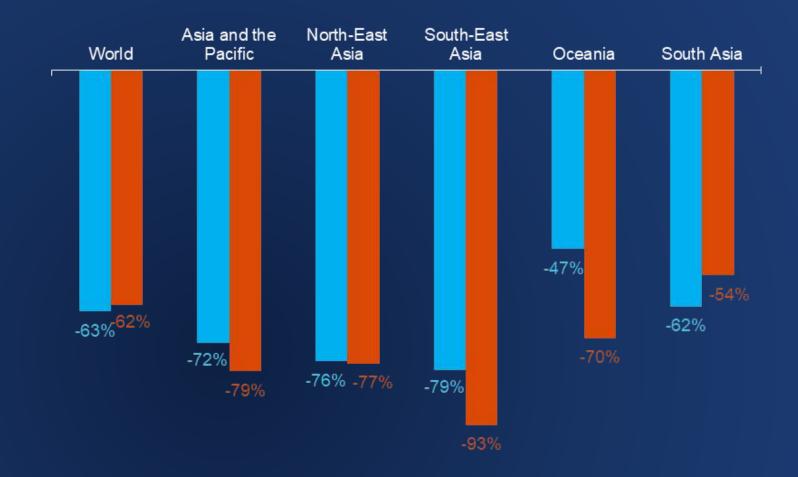
International tourism receipts: Asia Pacific

(real % change vs. 2019)

2020

2021*

Source: UNWTO (May 2022)





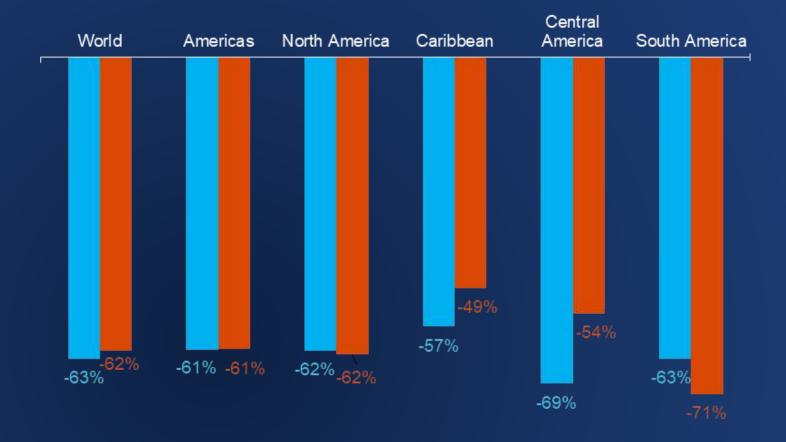
International tourism receipts: Americas

(real % change vs. 2019)

2020

2021*

Source: UNWTO (May 2022)





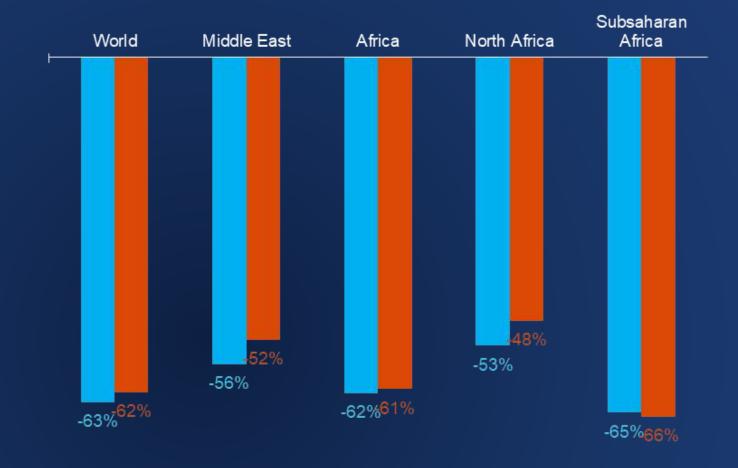
International tourism receipts: ME & Africa

(real % change vs. 2019)

2020

2021*

Source: UNWTO (May 2022)

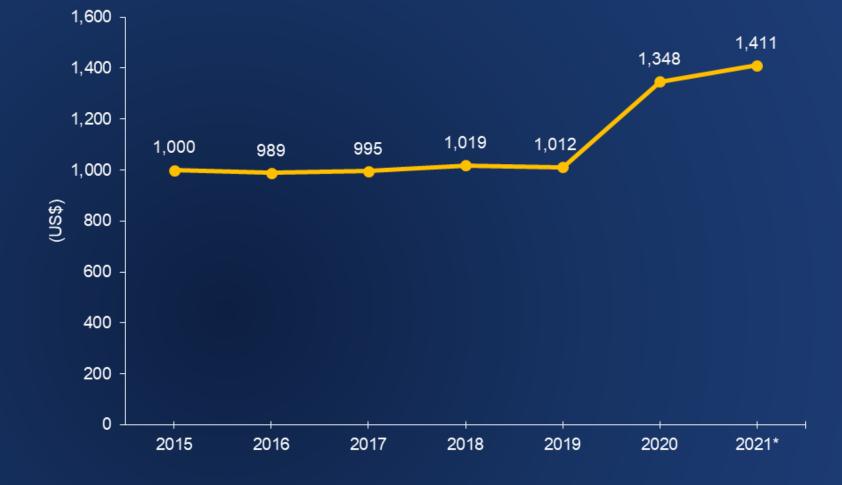




International tourism receipts per arrival

(US dollars)

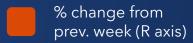
Source: UNWTO (May 2022)





- 1. International tourist arrivals, Q1 2022
- 2. Best performing destinations in 2021
- 3. International tourism receipts, 2021
- 4. Impact of the Russian offensive in Ukraine
- 5. UNWTO Panel of Tourism Experts Survey
- 6. Flight Bookings for 2022
- 7. Revised Scenarios for 2022

Air bookings for intra-European travel,
January to May 2022 (index)*



Air bookings (L axis)

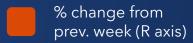
Source: compiled by UNWTO from ForwardKeys data.

* Bookings from week ending 2 January to 8 May 2022.





Air bookings for travel from US to Europe, January to May 2022 (index)*



Air bookings (L axis)

Source: compiled by UNWTO from ForwardKeys data.

* Bookings from week ending 2 January to 8 May 2022.





Air bookings of all Russian outbound travel, January to May 2022 (index)*





Source: compiled by UNWTO from ForwardKeys data.

* Bookings from week ending 2 January to 8 May 2022.





European flights, January- May 2022

(% change vs. 2019)

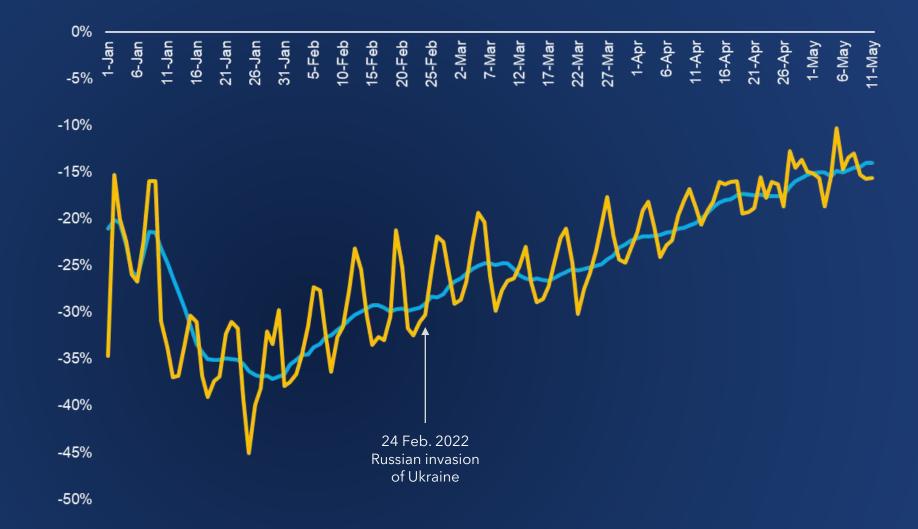
Daily change (%)

7-day moving average

Source: compiled by UNWTO from Eurocontrol

Based on 41 countries covered by Eurocontrol

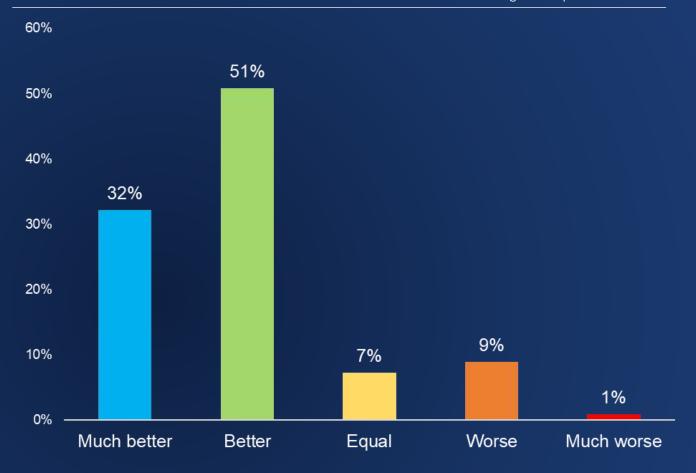




- 1. International tourist arrivals, Q1 2022
- 2. Best performing destinations in 2021
- 3. International tourism receipts, 2021
- 4. Impact of the Russian offensive in Ukraine
- 5. UNWTO Panel of Tourism Experts Survey
- 6. Flight Bookings for 2022
- 7. Revised Scenarios for 2022

What are your prospects for your destination in 2022?





What are your prospects for your destination in 2022?

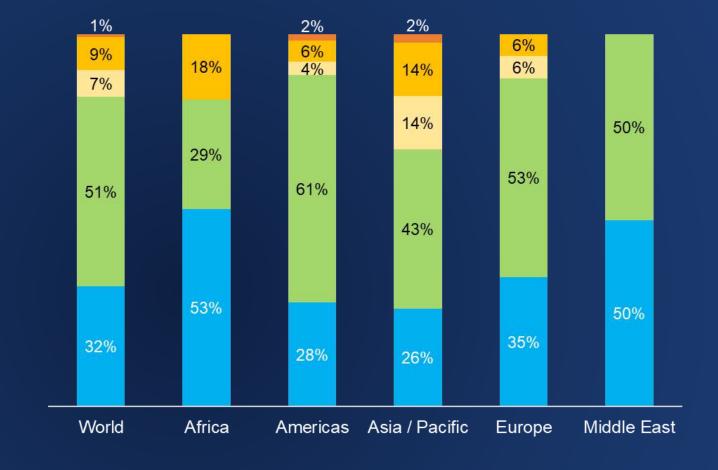
Much worse

Worse

Equal

Better

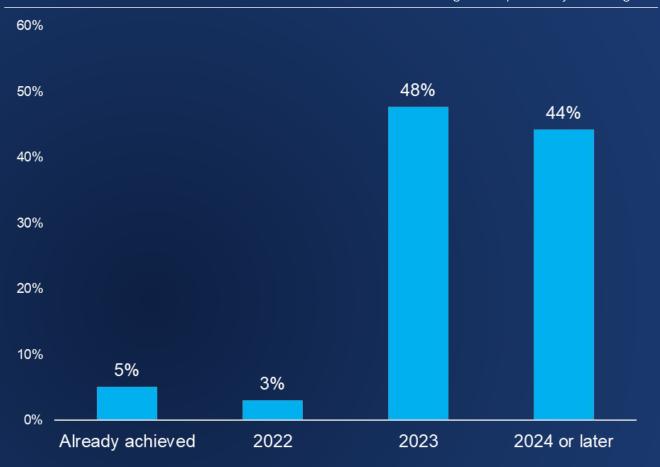
Much better





When do you expect international tourism to return to 2019 levels in your country?





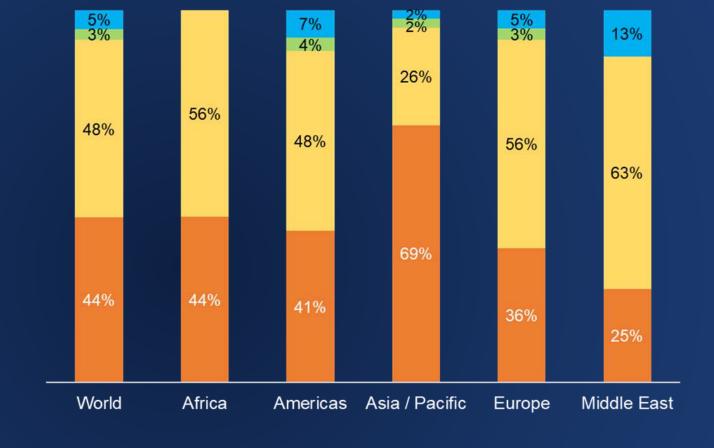
When do you expect international tourism to return to 2019 levels in your country?

Already achieved

2022

2023

2024 or later





UNWTO Confidence Index

Evaluation of past 4 months

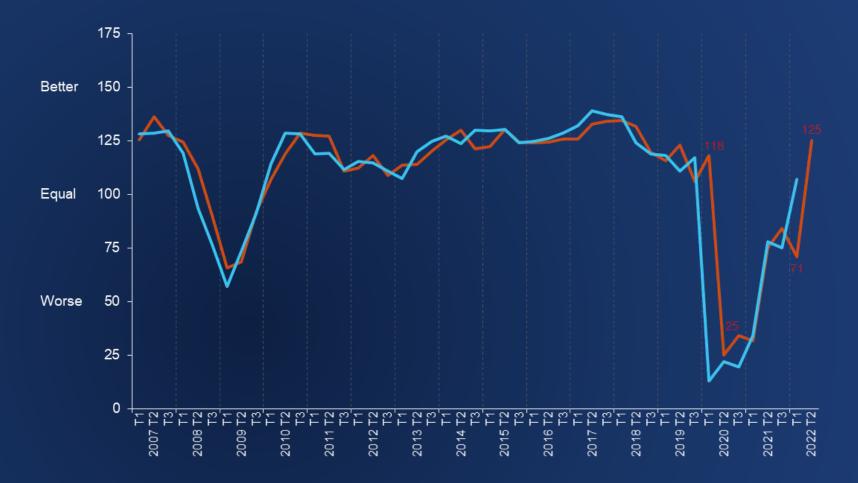
Prospects for next 4 months

Source: UNWTO Panel of Experts survey (May 2022)

Note: The UNWTO Confidence Index reflects perceived performance (evaluation) and expectations (prospects) for the tourism sector every four months.

T1: January to April T2: May to August

T3: September to December





- 1. International tourist arrivals, Q1 2022
- 2. Best performing destinations in 2021
- 3. International tourism receipts, 2021
- 4. Impact of the Russian offensive in Ukraine
- 5. UNWTO Panel of Tourism Experts Survey
- 6. Flight Bookings for 2022
- 7. Revised Scenarios for 2022

International flight bookings to all world destinations, 2022*

(% change vs. 2019)

International arrivals

Air bookings

Source: compiled by UNWTO from ForwardKeys





International flight bookings to Europe, 2022*

(% change vs. 2019)

International arrivals

Air bookings

Source: compiled by UNWTO from ForwardKeys





International flight bookings to Asia Pacific, 2022*

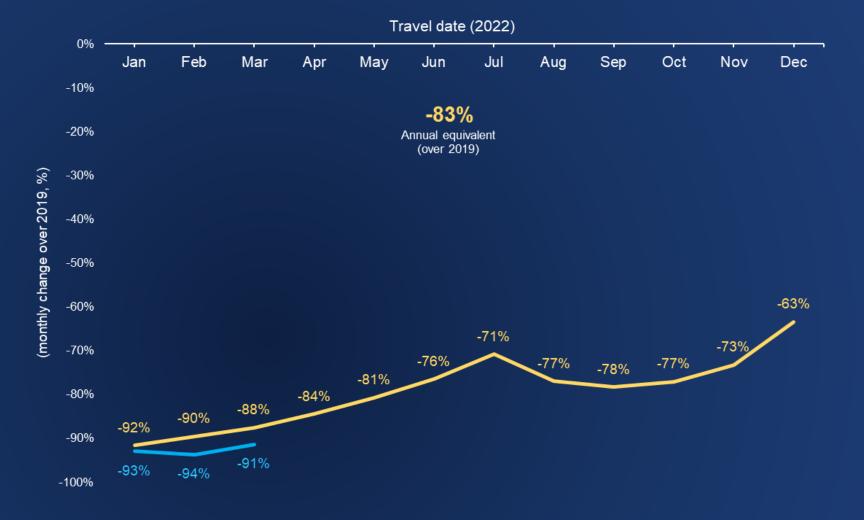
(% change vs. 2019)

International arrivals

Air bookings

Source: compiled by UNWTO from ForwardKeys





International flight bookings to the Americas, 2022*

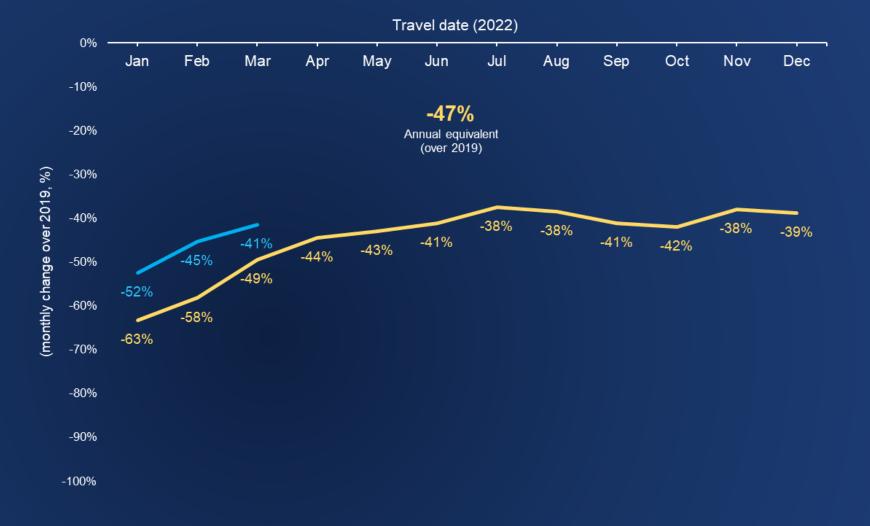
(% change vs. 2019)

International arrivals

Air bookings

Source: compiled by UNWTO from ForwardKeys





International flight bookings to Africa, 2022*

(% change vs. 2019)

International arrivals

Air bookings

Source: compiled by UNWTO from ForwardKeys





International flight bookings to the Middle East, 2022*

(% change vs. 2019)

International arrivals

Air bookings

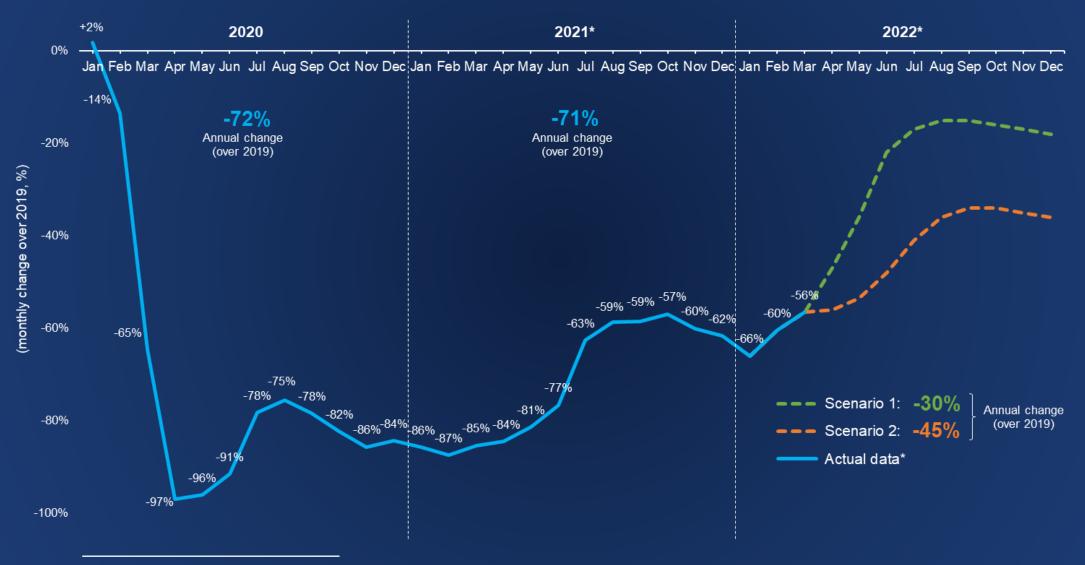
Source: compiled by UNWTO from ForwardKeys





- 1. International tourist arrivals, Q1 2022
- 2. Best performing destinations in 2021
- 3. International tourism receipts, 2021
- 4. Impact of the Russian offensive in Ukraine
- 5. UNWTO Panel of Tourism Experts Survey
- 6. Flight Bookings for 2022
- 7. Revised Scenarios for 2022

International tourist arrivals: revised Scenarios for 2022 (monthly % change over 2019)



Source: UNWTO (May 2022)

^{*} Actual data for 2021 and 2022 is preliminary and based on estimates for destinations which have not yet reported results. The above scenarios are subject to revision.





