

World Tourism Barometer (PPT version)

Volume 21 · Issue 2 · May 2023

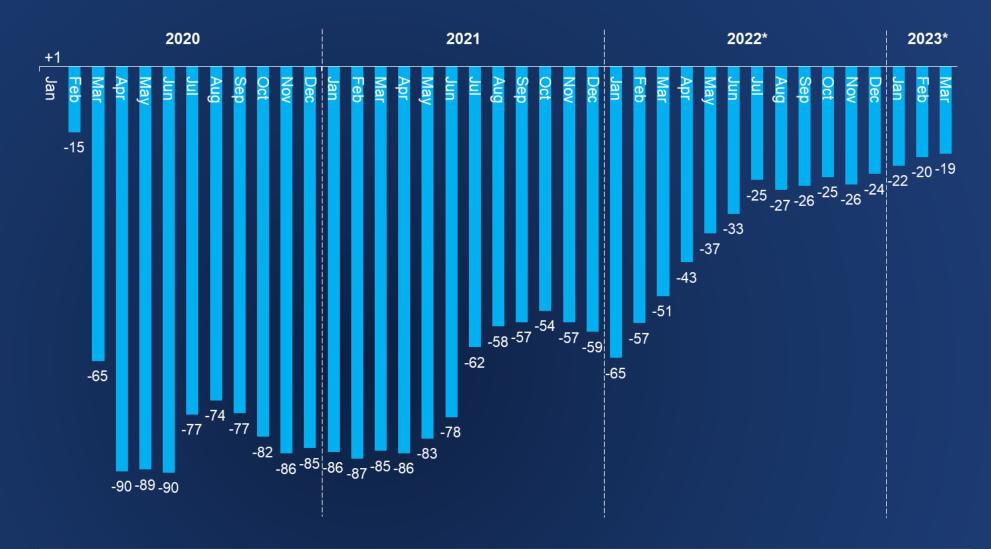
UNWTO Tourism Market Intelligence and Competitiveness Department

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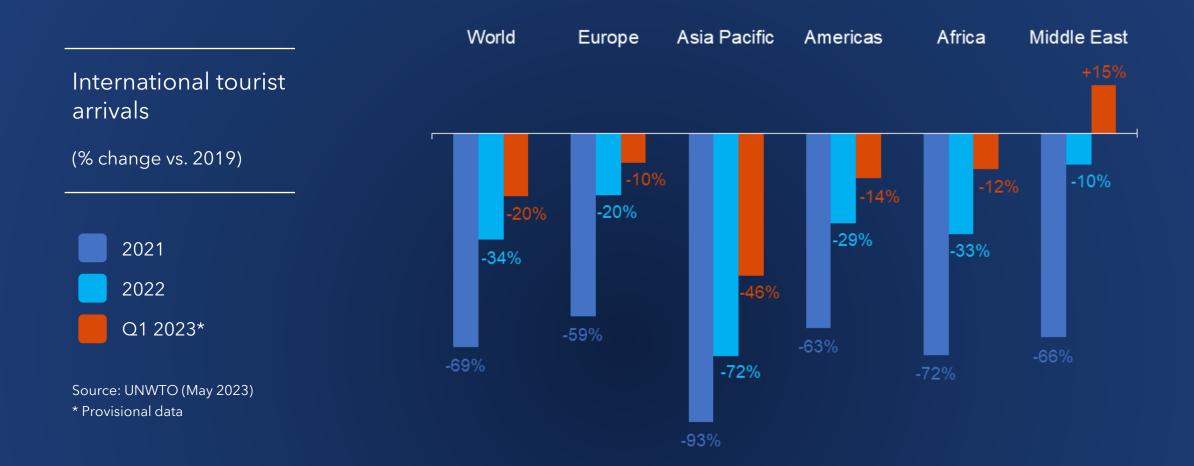
International tourist arrivals

(% change vs. 2019)

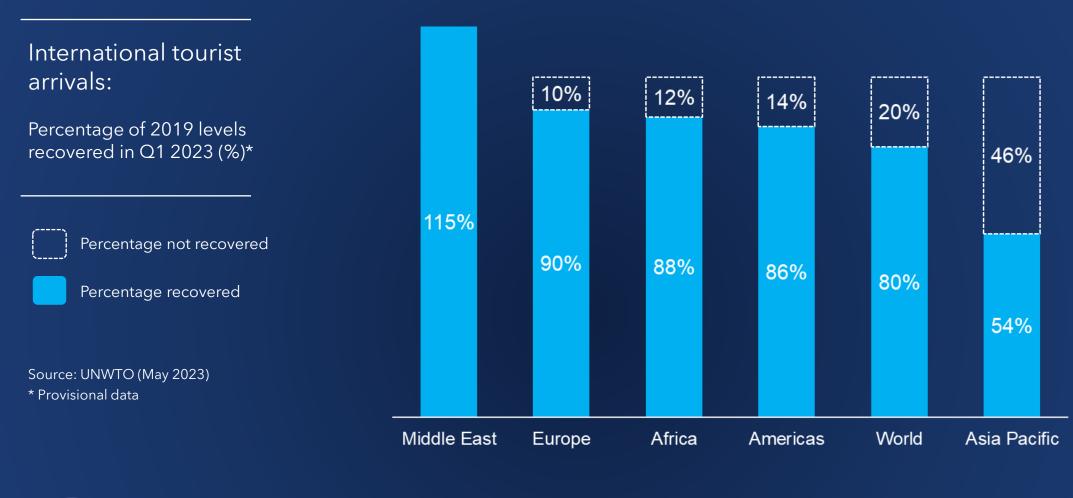
Source: UNWTO (May 2023) * Provisional data



-72% 2020 vs. 2019	-69% 2021 vs. 2019	-34% 2022 vs. 2019	-20% Q1 2023 vs. Q1 2019
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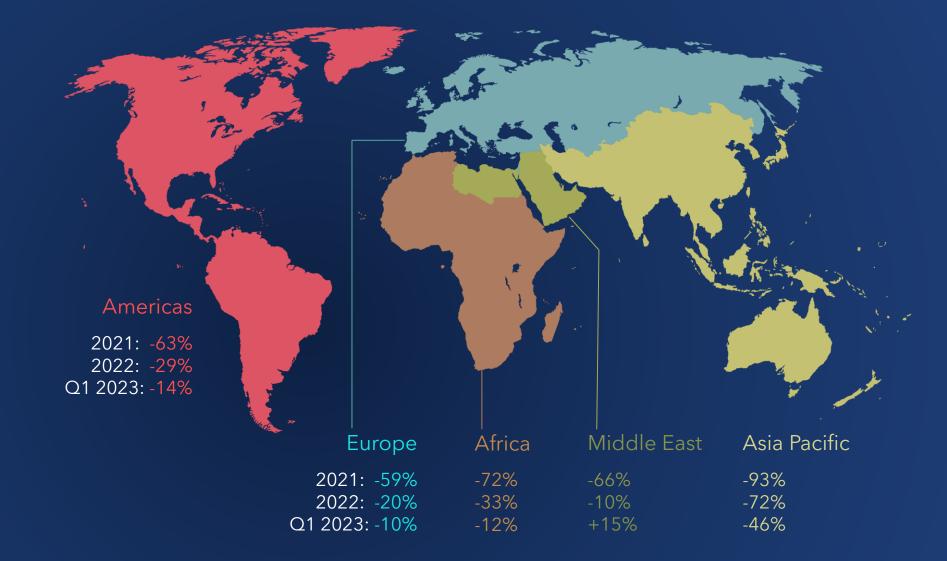
International tourist arrivals by region

(% change vs. 2019)

World 2021: -69% 2022: -34%

Q1 2023: -20%

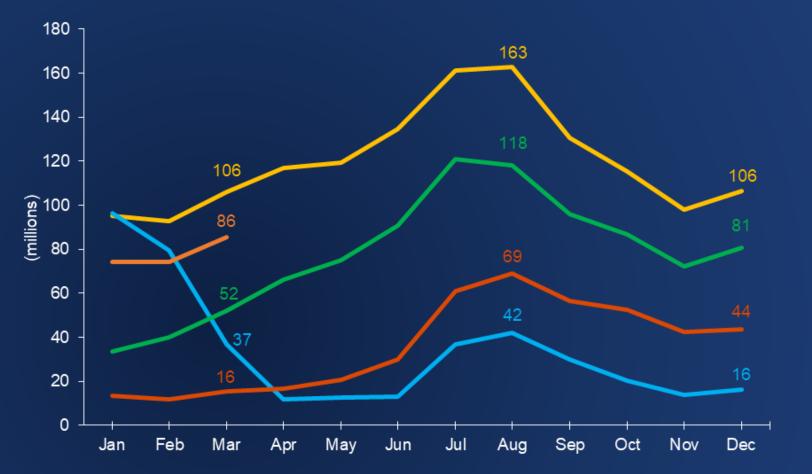
Source: UNWTO (Data as of May 2023)



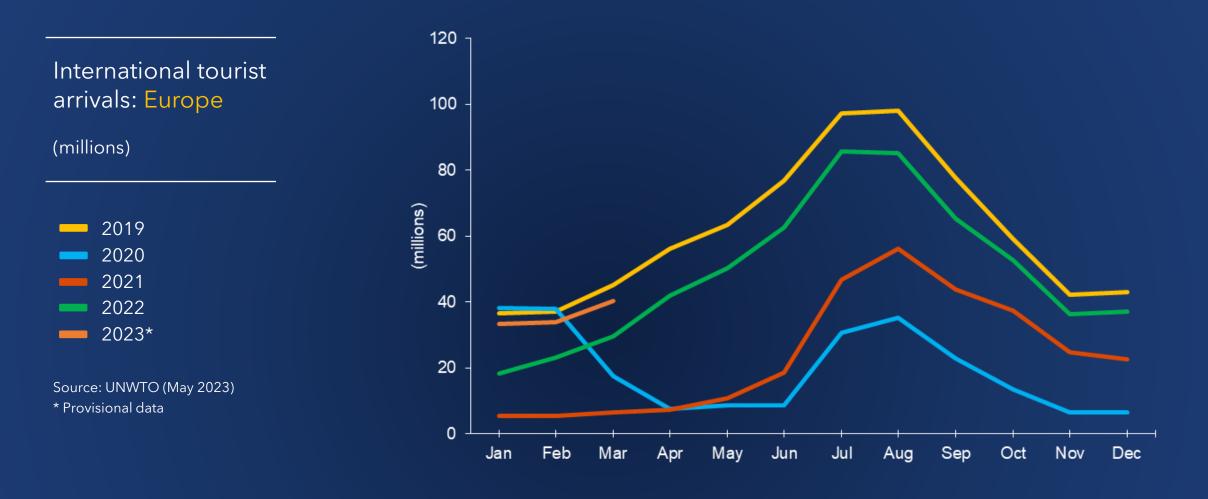


The designations and images in this map do not imply the expression of opinions whatsoever on the part of the Secretariat of the World Tourism Organization (UNWTO) concerning the legal status of any country, territory, or of its authorities, or concerning the delimitation of its frontiers.

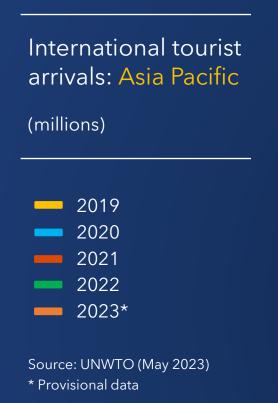


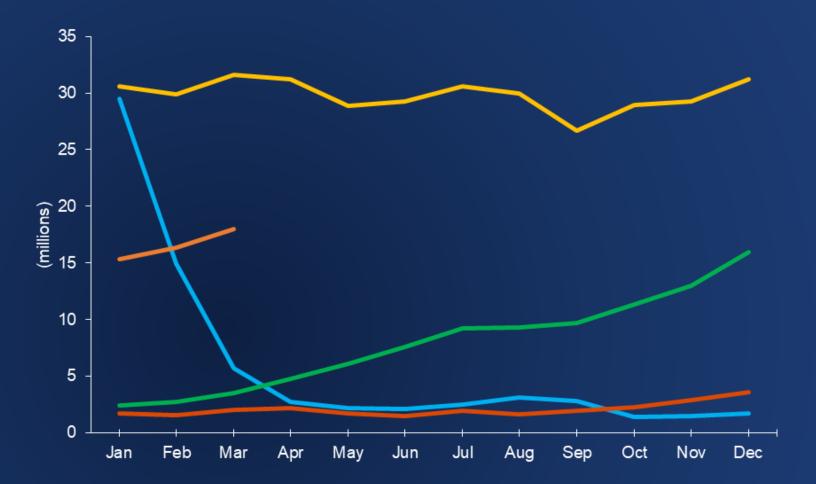






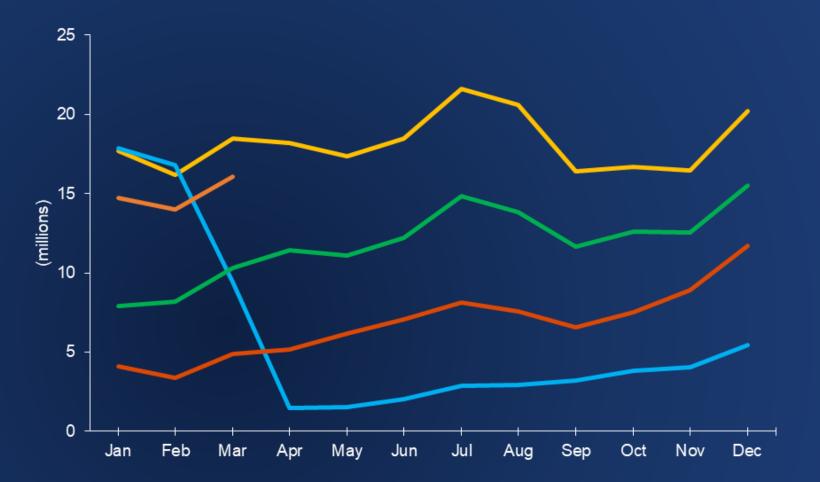






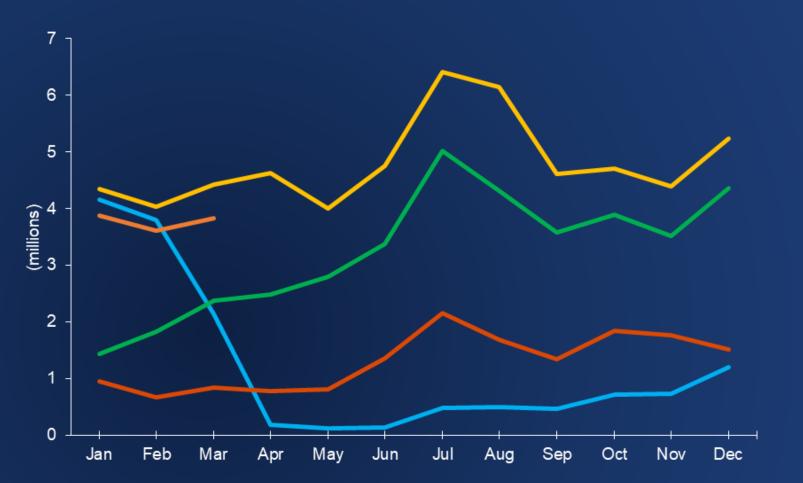






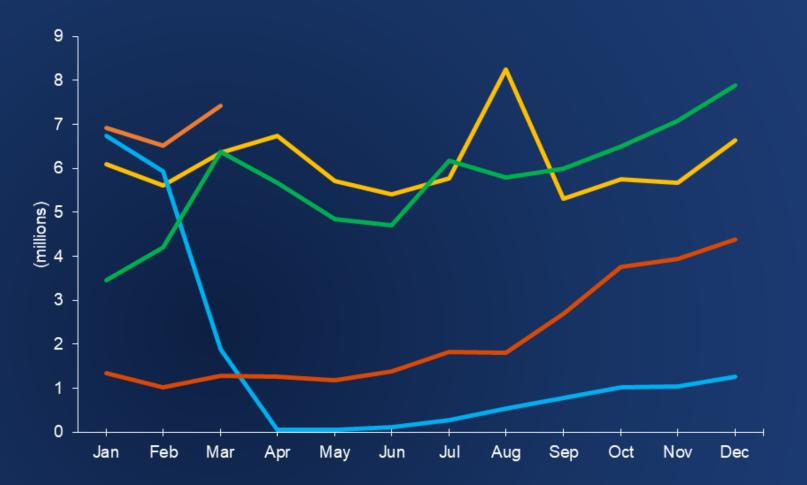














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Best performing destinations in Q1 2023*

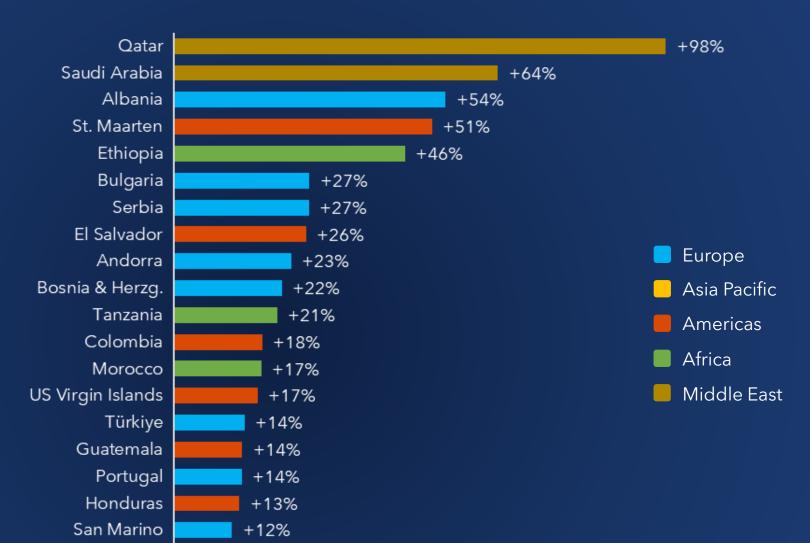
International tourist arrivals (% change vs. 2019)

Source: UNWTO (May 2023) * Based on destinations with available data for the first 2 to 3 months of 2023.

Dominican Rep.

+11%





Best performing destinations in terms of receipts: Q1 2023*

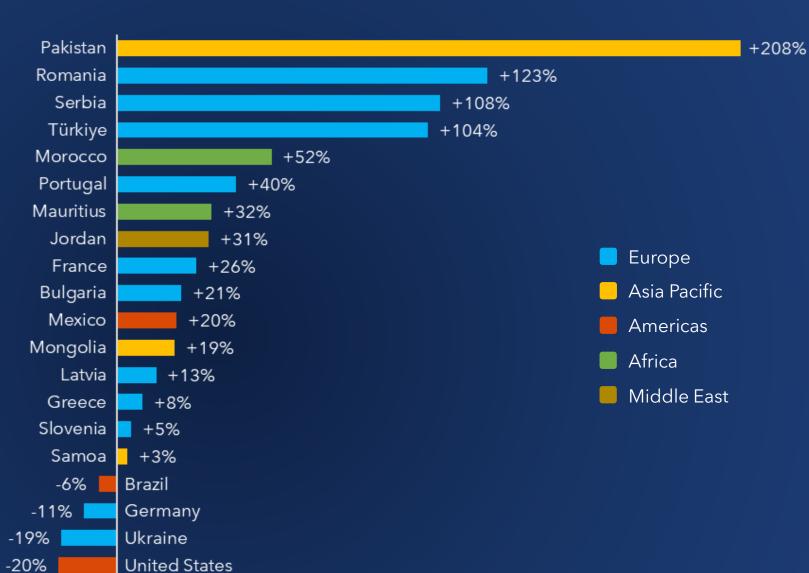
International tourism receipts (% change vs. 2019)¹

Source: UNWTO (May 2023)

* Based on destinations with available data for the first 2 to 3 months of 2023.

¹ In local currencies if so reported by the destination.

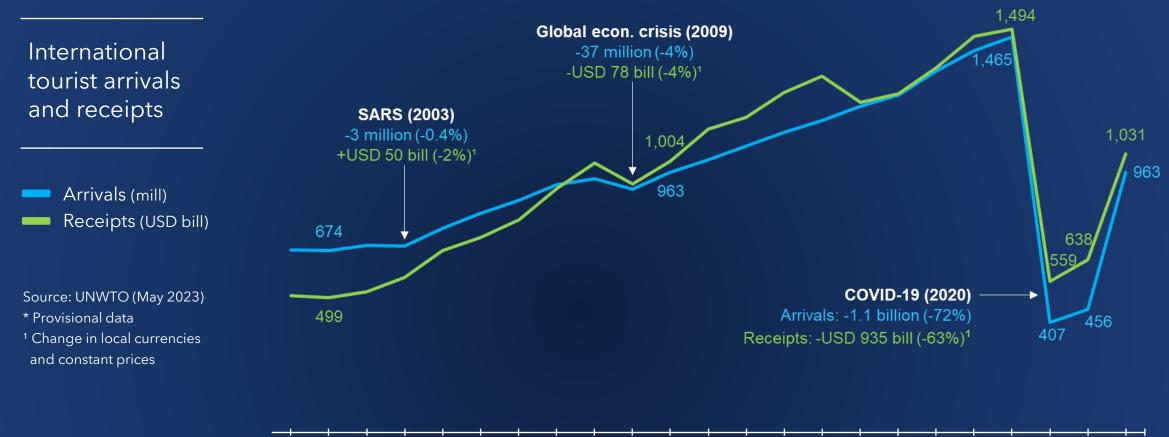




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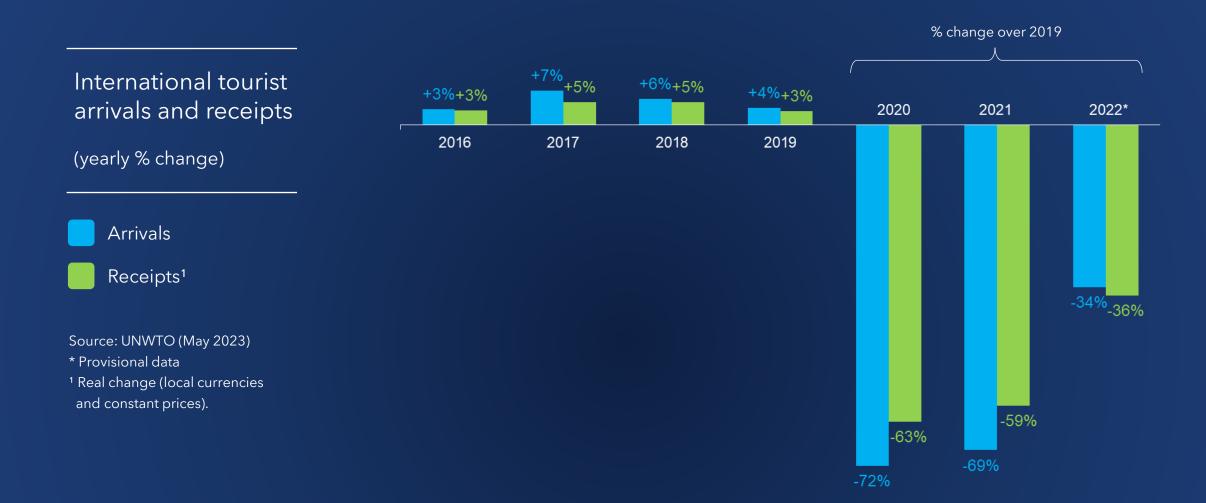




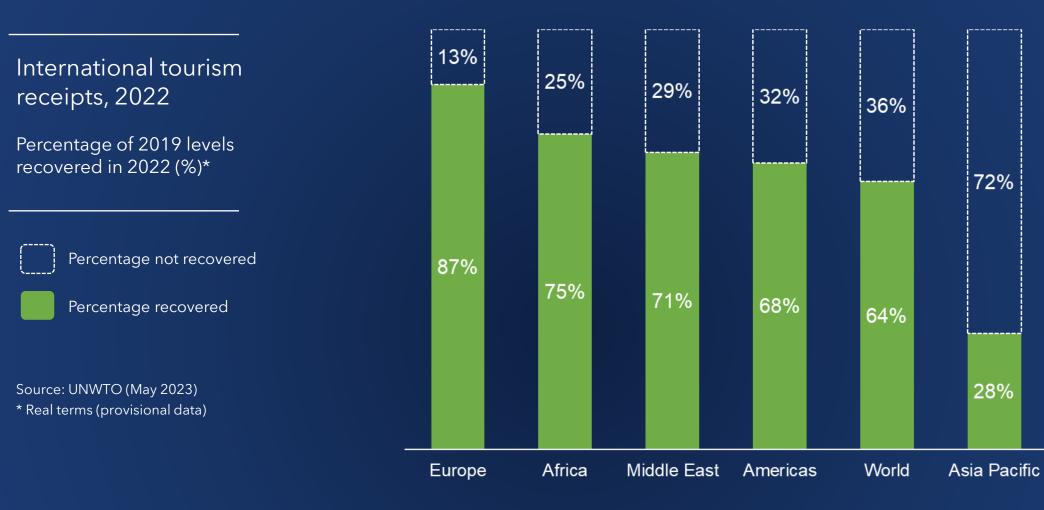


'00 '01 '02 '03 '04 '05 '06 '07 '08 '09 '10 '11 '12 '13 '14 '15 '16 '17 '18 '19 '20 '21 '22*

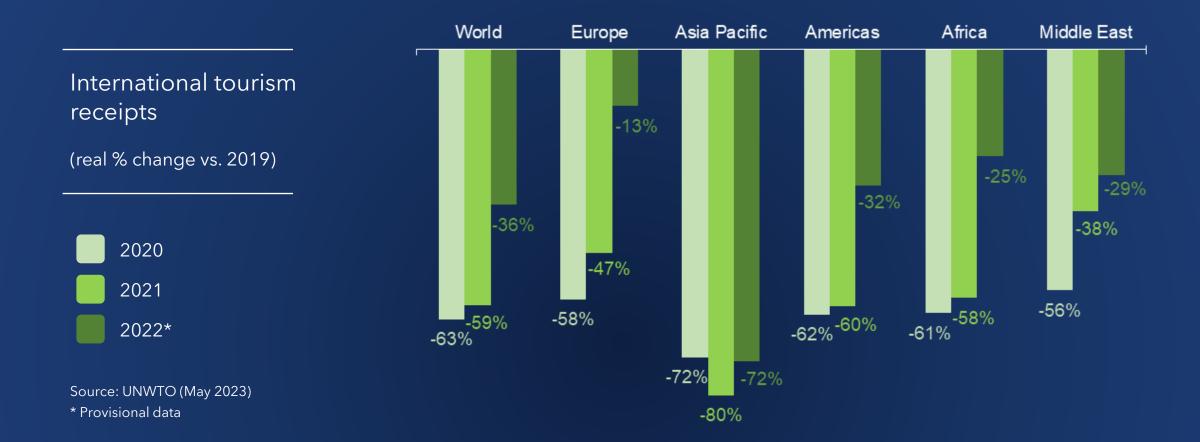












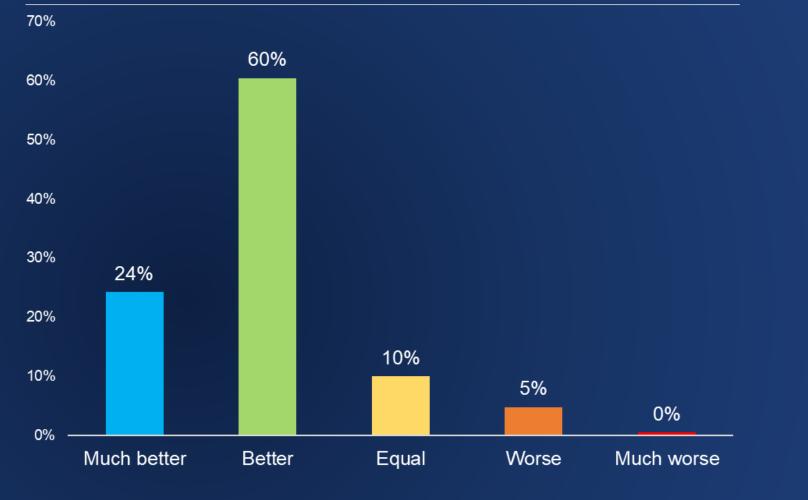


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Percentage of responses : Global

UNWTO Panel of Experts Survey

What are your prospects for your destination in 2023?



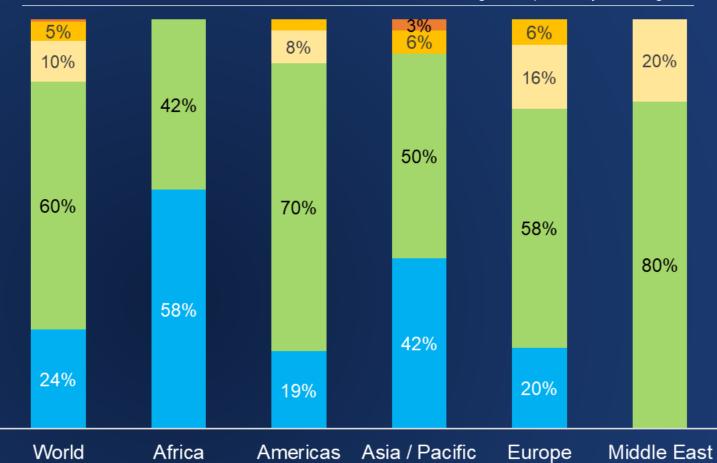


UNWTO Panel of Experts Survey

What are your prospects for your destination in 2023?

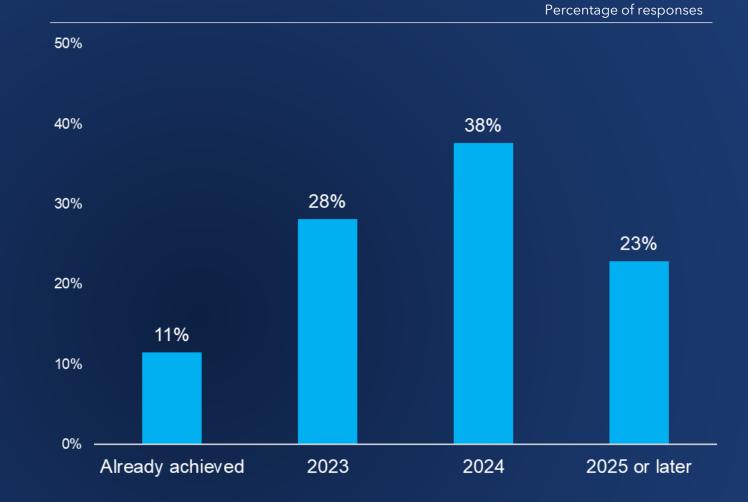






UNWTO Panel of Experts Survey

When do you expect international tourism to return to 2019 levels in your country?





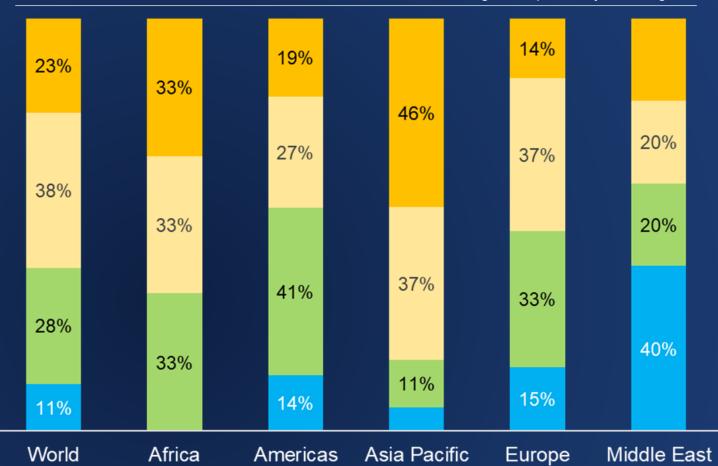
UNWTO Panel of Experts Survey

When do you expect international tourism to return to 2019 levels in your country?

2025 or later
2024
2023
Already achieved

Source: UNWTO Panel of Experts Survey (May 2023)





Percentage of responses by world region

Percentage of experts mentioning each factor

UNWTO Panel of Experts Survey

What are the main factors weighing on the recovery of international tourism?

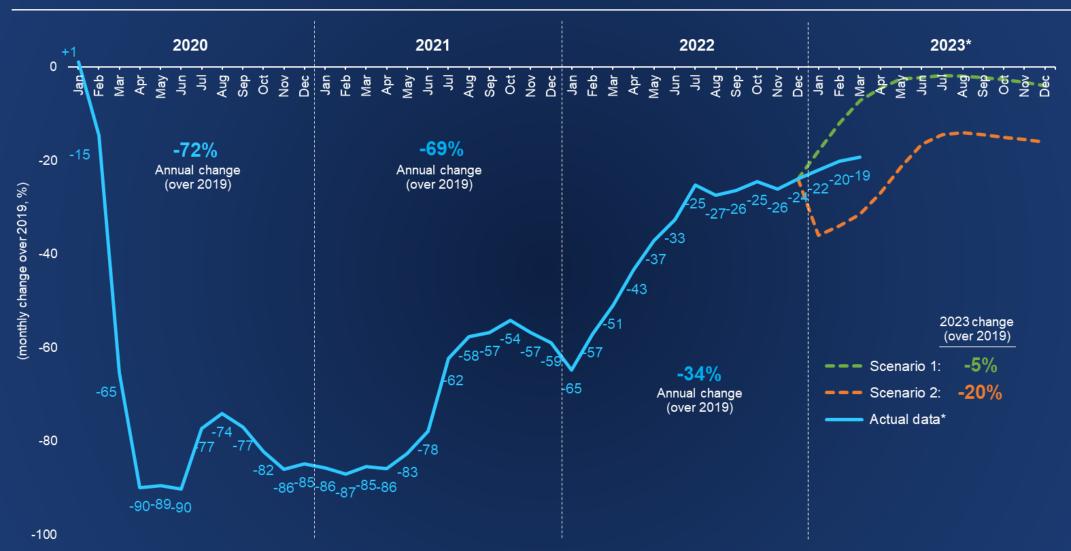
Economic environment		71%
Higher transport & accommodation costs	62%	
Uncertainty from Russian offensive in Ukraine	31%	
Low consumer confidence	25%	
Staff shortages	23%	
Travel restrictions	21%	
Airport congestion, delays & cancellations	19%	
Other	15%	
Ongoing pandemic/ uneven vaccination	8%	







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International tourist arrivals, 2020-2022 and Scenarios for 2023 (monthly % change over 2019)

Source: UNWTO (May 2023). Scenarios first published in the January 2023 World Tourism Barometer.

^{*} Actual data for 2022 and 2023 is preliminary and based on estimates for destinations which have not yet reported results.

This report is the PowerPoint presentation version of the UNWTO World Tourism Barometer, a publication of the UNWTO Tourism Market Intelligence and Competitiveness Department that monitors international tourism trends on a regular basis to provide global tourism stakeholders with the latest data and analysis on inbound and outbound travel, confidence levels, prospects and other indicators.

Data was compiled from the <u>Tourism Market Intelligence Database</u> and the <u>Tourism Statistics Database</u> based on official country sources. See full report and other resources below:

- World Tourism Barometer (e-Library)
- Tourism Data Dashboard
- Press note

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